

NOTICE OF REDEMPTION

**TO HOLDERS OF GENERAL ELECTRIC COMPANY
5.500% FIXED TO FLOATING RATE EUR SUBORDINATED DEBENTURES DUE 2067**

***144A ISIN: XS0319639745; REG S ISIN: XS0319639232**

NOTICE IS HEREBY GIVEN THAT, pursuant to the terms of the above-described subordinated debentures (the “**Subordinated Debentures**”) and the terms of the Supplemental Indenture, dated as of September 5, 2007, to the Indenture For Subordinated Debentures, dated as of September 1, 2006, among General Electric Company, as successor to General Electric Capital Corporation, as Issuer (the “**Issuer**”), The Bank of New York Mellon, as successor to JPMorgan Chase Bank, N.A., as Trustee (the “**Trustee**”), the Issuer will redeem any and all of the outstanding Subordinated Debentures on September 15, 2017 (the “**Redemption Date**”) at a redemption price equal to 100.00% of the outstanding principal amount of the Subordinated Debentures plus accrued and unpaid interest to, but excluding, the Redemption Date (the “**Redemption Price**”). On and after the Redemption Date, any interest on the Subordinated Debentures so redeemed shall cease to accrue unless there is a default in the payment of the Redemption Price.

Payment of the Redemption Price for the Subordinated Debentures will be made, subject to receipt of the required funds, by The Bank of New York Mellon, as paying Agent (the “**Paying Agent**”) upon presentation and surrender of said Subordinated Debentures to the Paying Agent, as follows:

By Mail, Hand or Courier

The Bank of New York Mellon
Global Corporate Trust
101 Barclay Street – 7W
New York, New York 10286
Attn: Eva Waite

In case payment to other than the registered holder is desired, the Subordinated Debentures must be accompanied by properly executed instruments of assignment and transfer. If you have any questions, you may call The Bank of New York Mellon at (212) 815-2274.

GENERAL ELECTRIC COMPANY

By: The Bank of New York Mellon, as Trustee

July 17, 2017

* No representation is being made as to the correctness or accuracy of the ISIN listed in this notice or printed on the Subordinated Debentures.