

**NOTICE OF REDEMPTION**

**TO HOLDERS OF GE CAPITAL TRUST II  
5.500% FIXED TO FLOATING RATE EUR TRUST SECURITIES**

**\*144A ISIN: XS0492535835; REG S ISIN: XS0491211644**

WHEREAS, pursuant to the terms of the 5.500% Fixed To Floating Rate EUR Subordinated Debentures Due 2067 (the “**Debentures**”) and the terms of the Supplemental Indenture, dated as of September 5, 2007, to the Indenture for Subordinated Debentures, dated as of September 1, 2006, General Electric Company, as successor to General Electric Capital Corporation, as Issuer (the “**Issuer**”), has delivered, on the date hereof, a notice to The Bank of New York Mellon, as successor to JPMorgan Chase Bank, N.A., as Indenture Trustee, stating that (i) the Issuer will redeem any and all of the outstanding Debentures on September 15, 2017 (the “**Redemption Date**”) at a redemption price equal to 100.00% of the outstanding principal amount of the Debentures plus accrued and unpaid interest to, but excluding, the Debentures Redemption Date (the “**Debentures Redemption Price**”), and (ii) on and after the Debentures Redemption Date, any interest on the Debentures so redeemed shall cease to accrue unless there is a default in the payment of the Debentures Redemption Price.

THEREFORE, NOTICE IS HEREBY GIVEN by The Bank of New York Mellon, as Property Trustee, that, pursuant to the terms of the above-described trust securities (the “**Trust Securities**”) and the terms of the Amended and Restated Trust Agreement (the “**Agreement**”), dated as of March 5, 2010, among General Electric Company, as successor to General Electric Capital Corporation, as Sponsor, The Bank of New York Mellon, as Property Trustee, BNY Mellon Trust Of Delaware, as Delaware Trustee, and certain Administrative Trustees named therein, GE Capital Trust II is required to redeem, pursuant to Section 4.02(a) of the Agreement, any and all of the outstanding Trust Securities on the Redemption Date at a redemption price equal to the Debentures Redemption Price received by the Trust upon the redemption of a Like Amount of Debentures (the “**Redemption Price**”). On the Redemption Date, the Redemption Price will become due and payable upon each Trust Security to be redeemed, and Distributions thereon will cease to accumulate on and after said date unless there is a default in the payment of the Redemption Price, as provided in Section 4.02(g) of the Agreement. Capitalized terms defined in the Agreement and used (but not otherwise defined) herein are used herein as so defined.

Payment of the Redemption Price for the Trust Securities will be made, subject to such receipt of the required funds, by the Common Depository upon presentation and surrender of said Trust Securities to the Common Depository, as follows:

By Mail, Hand or Courier

The Bank of New York Mellon  
Global Corporate Trust  
101 Barclay Street – 7W  
New York, New York 10286  
Attn: Eva Waite

In case payment to other than the registered holder is desired, the Trust Securities must be accompanied by properly executed instruments of assignment and transfer. If you have any questions, you may call The Bank of New York Mellon at (212) 815-2274.

**THE BANK OF NEW YORK MELLON**, as Property Trustee

July 17, 2017

\* No representation is being made as to the correctness or accuracy of the ISIN listed in this notice or printed on the Trust Securities.