

Final Terms dated 22 April 2016
Wells Fargo & Company
Issue of EUR 1,500,000,000 Floating Rate Notes due April 2021
under the U.S.\$35,000,000,000
Euro Medium Term Note Programme

Part A — CONTRACTUAL TERMS

The Issuer has prepared the Base Prospectus dated 7 March 2016 (the "**Base Prospectus**") for the purposes of Directive 2003/71/EC (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive. These Final Terms contain the final terms of the Notes and must be read in conjunction with such Base Prospectus. Capitalised terms used but not defined herein shall have the meanings given to such terms in the Senior Indenture (the "**Indenture**") dated 7 March 2016 among the Issuer and Citicorp Trustee Company Limited as trustee, Citibank N.A., London Branch as principal paying agent and transfer agent, and Citigroup Global Markets Deutschland AG, as registrar.

Full information on the Issuer and the offer of the Notes described herein is only available on the basis of the combination of these Final Terms, the Indenture and the Base Prospectus. The Base Prospectus and the Indenture are available for viewing at the market news section of the London Stock Exchange website <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html> and copies may be obtained from during normal business hours at Wells Fargo & Company, Office of the Corporate Secretary, Wells Fargo Center, MAC N9305-173, Sixth and Marquette, Minneapolis, Minnesota 55479, United States of America.

1.	Issuer	Wells Fargo & Company
2.	(i) Series Number:	75
	(ii) Tranche Number:	1
	(iii) Date on which the Notes become fungible:	Not Applicable
3.	Specified Currency or Currencies:	Euro ("EUR")
4.	Aggregate Nominal Amount:	
	(i) Series:	EUR 1,500,000,000
	(ii) Tranche:	EUR 1,500,000,000
5.	Issue Price:	100 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denominations:	EUR 100,000 and integral amounts of EUR 1,000 in excess thereof up to and including EUR 199,000
	(ii) Calculation Amount:	EUR 1,000
7.	(i) Issue Date:	26 April 2016
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	26 April 2021
9.	Interest Basis:	3-month EURIBOR + 0.62 per cent. Floating Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par

11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	Status of the Notes:	Senior

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Type of Interest	Floating Rate Interest
	(i) Interest Payment Date(s):	Quarterly in arrear on 26 January, 26 April, 26 July and 26 October in each year commencing on 26 July 2016, up to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in 17(iv) below
	(ii) Interest Period End Date:	Each Interest Payment Date
15.	Switch Option:	Not Applicable
16.	Fixed Rate Note Provisions	Not Applicable
17.	Floating Rate Note Provisions	Applicable
	(i) Interest Period(s):	Quarterly
	(ii) Specified Period:	Not Applicable
	(iii) First Interest Payment Date:	26 July 2016
	(iv) Business Day Convention:	Modified Following Business Day Convention
	(v) Additional Business Centre(s):	London and New York, in addition to TARGET 2
	(vi) Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
	(vii) Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s):	Citibank N.A., London branch shall be the Calculation Agent
	(viii) Screen Rate Determination:	Applicable
	• Reference Rate:	3-month EURIBOR
	• Interest Determination Date(s):	The second TARGET Settlement Day prior to the start of each relevant Interest Period
	• Relevant Screen Page:	Reuters Page EURIBOR 01
	• Relevant Time:	11:00 a.m. (London time)
	• Relevant Financial Centre:	Euro zone
	• Reference Banks:	Not Applicable
	• Margin(s):	+0.62 per cent. per annum
	• Rate Multiplier:	Not Applicable

•	Designated Maturity:	Not Applicable
(ix)	CMS Rate Determination:	Not Applicable
(x)	CMT Rate Determination:	Not Applicable
(xi)	ISDA Rate Determination:	Not Applicable
(xii)	Minimum Rate of Interest:	Not Applicable
(xiii)	Maximum Rate of Interest:	Not Applicable
(xiv)	Spread Notes:	Not Applicable
(xv)	Knock-in Notes:	Not Applicable
(xvi)	Knock-out Notes:	Not Applicable
(xvii)	Highest Rate Notes:	Not Applicable
(xviii)	Lowest Rate Notes:	Not Applicable
(xix)	Day Count Fraction:	Actual / 360
18.	Zero Coupon Note Provisions	Not Applicable
19.	Dual Currency Note Provisions	Not Applicable
20.	Reverse Dual Currency Note Provisions	Not Applicable
21.	Range Accrual Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

22.	Call Option	Not Applicable
23.	Put Option	Not Applicable
24.	Final Redemption Amount of each Note	EUR 1,000 per Calculation Amount
25.	Early Redemption Amount	EUR 1,000 per Calculation Amount
	Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption:	Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption:
26.	Early Termination Amount	EUR 1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

27.	Form of Notes:	Registered Notes: Global Registered Note exchangeable for Individual Note Certificates in the limited circumstances described in the Global Registered Note
		Global Registered Note registered in the name of a nominee for a common safekeeper for Euroclear and Clearstream, Luxembourg (that is, held under the New Safekeeping Structure (NSS))
28.	New Safekeeping Structure (NSS):	Applicable

29. Additional Financial Centre(s) or other special provisions relating to payment dates: London and New York, in addition to TARGET 2

30. Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No

Signed on behalf of Wells Fargo & Company:

By: Patricia S. Kett

Duly authorised

PART B – OTHER INFORMATION

1.	LISTING AND ADMISSION TO TRADING	
	(i) Admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the London Stock Exchange with effect from the Issue Date.
	(ii) Estimate of total expenses related to admission to trading:	GBP 3,650
2.	RATINGS	
	Ratings:	<p>The Notes to be issued are expected to be rated:</p> <p>Standard & Poor's Rating Services, a Standard & Poor's Financial Services LLC business: A</p> <p>Moody's Investors Service, Inc: A2</p> <p>Fitch Ratings, Inc.: AA-</p> <p>DBRS, Inc.: AA</p>
3.	INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER	<p>Save as discussed in "<i>Subscription and Sale</i>", and save for the fees paid to the Managers so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. Certain of the Managers and their affiliates (including parent companies) have engaged, and may in the future engage, in lending, in investment banking and/or commercial banking transactions with, and may perform services to the Issuer and its affiliates in the ordinary course of business.</p>
4.	YIELD	Not Applicable
5.	OPERATIONAL INFORMATION	
	ISIN Code:	XS1400169428
	Common Code:	140016942
	Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable
	Intended to be held in a manner which would allow Eurosystem eligibility:	Yes. Note that the designation "yes" means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper, or registered in the name of a nominee of one of the ICSDs acting as common safekeeper, and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.

Delivery: Delivery against payment

Names and addresses of additional paying agent(s) (if any): Not Applicable

DISTRIBUTION

6. Method of Distribution: Syndicated

7. (i) If syndicated, names of Managers: *Joint Lead Managers:*

ABN AMRO Bank N.V.
Credit Suisse Securities (Europe) Limited
HSBC Bank plc
Natixis
Wells Fargo Securities International Limited

Co-Lead Managers:

Banca IMI S.p.A.
Danske Bank A/S
Swedbank AB (publ)

(ii) Date of Subscription Agreement: 22 April 2016

8. If non-syndicated, name of Dealer: Not Applicable

9. U.S. Selling Restrictions: Reg. S Compliance Category 2 / TEFRA not applicable