

3 August 2023

Publication of Prospectus

The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Prospectus dated 3 August 2023 (the "**Prospectus**") relating to the £35,000,000,000 Euro Medium Term Note Programme of Lloyds Bank plc*

To view the Prospectus, please paste the following URL into the address bar of your browser:

[RNS will insert the URL of the PDF documents after submission]

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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