Illustration Accompanying the Announcement by African Mining and Exploration plc., entitled "Exploration Update, Kossanto, Karan and Diatissan Permits" September 27 2012

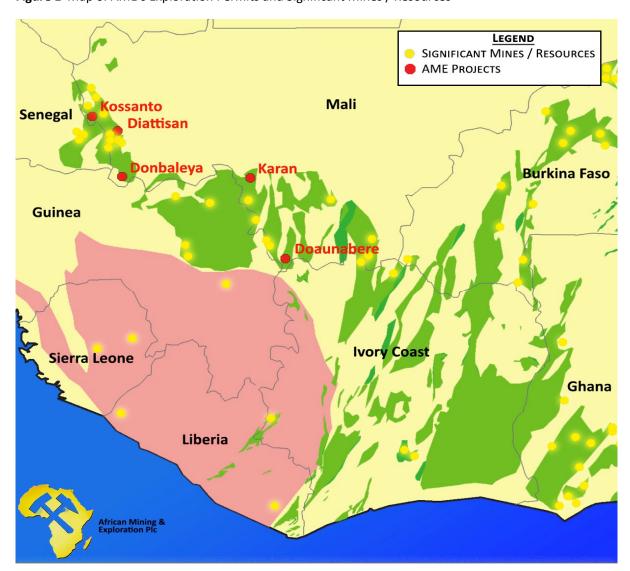


Figure 1 Map of AME's Exploration Permits and Significant Mines / Resources