



## Anglo American plc / Anglo American Capital plc

*(each incorporated with limited liability in England)*

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**U.S.\$6,000,000,000**

### **Euro Medium Term Note Programme**

unconditionally and irrevocably guaranteed in the case of Notes issued by  
Anglo American Capital plc by

**Anglo American plc**

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This Supplementary Offering Circular (the “**Supplementary Offering Circular**”, which definition shall also include all information incorporated by reference herein), to the Offering Circular (the “**Offering Circular**”) dated 20 March 2008 which comprises a base prospectus, constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the “**FSMA**”) and is prepared in connection with the Euro Medium Term Note Programme (the “**Programme**”) established by Anglo American plc (“**Anglo American**”) and Anglo American Capital plc (each an “**Issuer**” and together the “**Issuers**”). Terms defined in the Offering Circular have the same meaning when used in this Supplementary Offering Circular.

This Supplementary Offering Circular is supplemental to, and should be read in conjunction with, the Offering Circular issued by the Issuers and all documents which are incorporated herein or therein by reference.

The Issuers and the Guarantor accept responsibility for the information contained in this Supplementary Offering Circular. To the best of the knowledge of the Issuers and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplementary Offering Circular is in accordance with the facts and does not omit anything likely to affect the import of such information.

On 31 July 2008, Anglo American published its half year financial report and consolidated unaudited financial statements as at, and for the six month period ended, 30 June 2008 (the “**Interim Results**”). A copy of the Interim Results has been filed with the Financial Services Authority and, by virtue of this Supplementary Offering Circular, the Interim Results are incorporated in, and form part of, the Offering Circular.

Copies of the documents incorporated by reference in the Offering Circular can be obtained from the registered office of each Issuer and from the specified office of the Paying Agent for the time being in London, as described on pages 17 and 60 of the Offering Circular.

If documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Offering Circular except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Offering Circular.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Offering Circular or any statement incorporated by reference into the Offering Circular by this Supplementary Offering Circular and (b) any other statement in or incorporated by reference in the Offering Circular, the statements in (a) above will prevail.

Save as disclosed in this Supplementary Offering Circular, no other significant new factor, material mistake or inaccuracy relating to information included in the Offering Circular has arisen or been noted, as the case may be, since the publication of the Offering Circular.

Investors should be aware of their rights under Section 87Q(4) of the FSMA.

