



(GDR under the symbol of "HTSC")

## ANNOUNCEMENT ON PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF OF 2023

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The key financial data of the Company for the first half of 2023 as contained herein prepared in accordance with the China Accounting Standards for Business Enterprises are preliminary financial data which have not been audited by an accounting firm. The final data will be disclosed in the Company's 2023 interim report. Shareholders of the Company and potential investors are hereby reminded of the investment risks that may result therefrom.

### I. KEY FINANCIAL DATA AND INDICATORS FOR THE FIRST HALF OF 2023

*Unit: in RMB million*

| Items   | For the reporting period | For the same period last year <sup>Note 1</sup> |                  | Change (%)                        |
|---|--------------------------|---|------------------|-----------------------------------|
|   |                          | Before adjustment                               | After adjustment |                                   |
| Total operating income  | 18,369.29                | 16,166.10                                       | 16,166.10        | 13.63                             |
| Operating profit  | 8,686.98                 | 6,796.49  | 6,796.49         | 27.82                             |
| Total profit  | 7,997.43                 | 6,774.00  | 6,774.00         | 18.06                             |
| Net profit attributable to shareholders of the listed company                                     | 6,555.64                 | 5,375.21  | 5,375.96         | 21.94                             |
| Net profit after extraordinary profit and loss attributable to shareholders of the listed company | 7,016.62                 | 5,306.76  | 5,307.51         | 32.20                             |
| Basic earnings per share (RMB)  | 0.70                     | 0.58  | 0.58             | 20.69                             |
| Weighted average return on net assets (%)   | 4.23                     | 3.69  | 3.69             | Increase by 0.54 percentage point |

|   | At the end of<br>the reporting<br>period | At the beginning of the<br>reporting period <sup>Note 1</sup> |                     | Change (%) |
|---|--|---|---------------------|------------|
|   |  | Before<br>adjustment  | After<br>adjustment |            |
| Total assets  | 887,070.26                               | 846,567.02  | 846,570.99          | 4.78       |
| Equity attributable to shareholders<br>of the listed company  | 167,504.16                               | 165,087.20  | 165,095.10          | 1.46       |
| Share capital (million shares)  | 9,075.59                                 | 9,075.59  | 9,075.59            | –          |
| Net assets per share attributable to<br>shareholders of the listed company<br>(RMB) <sup>Note 2</sup> | 18.46                                    | 18.19   | 18.19               | 1.48       |

*Note 1:* According to the Interpretation No.16 of Accounting Standards for Business Enterprises, for the lease transaction in which the lessee initially recognizes lease liabilities on the commencement date of the lease term and included in right-of-use assets, corresponding deferred income tax liabilities and deferred income tax assets shall be recognized when the transaction occurs. Enterprises shall adjust the opening retained income and other related items in financial statements for the earliest period as shown in financial statements by the accumulated affected amounts. The above practice shall be effective from January 1, 2023.

*Note 2:* The net assets per share attributable to shareholders of the listed company presented in the above table includes the perpetual bonds issued by the Company. After excluding this impact, the net assets per share attributable to ordinary shareholders of the listed company was RMB16.34 at the end of the reporting period (December 31, 2022: RMB16.08).

## II. EXPLANATIONS ON THE OPERATING RESULTS AND FINANCIAL CONDITIONS

In the first half of 2023, with the comprehensive completion of the reform of registration-based initial public offering system, the Company continued to implement the “two-pronged” core strategy of wealth management and institutional services under the technology empowerment to a deeper level. Leveraging platform-based development and integrated operation, the Company strived to enhance its full-chain service capabilities and achieved steady advancement amid a challenging market environment. During the reporting period, the Company recorded operating income of RMB18.369 billion, representing a year-on-year increase of 13.63%. The Company recorded net profit attributable to the parent company of RMB6.556 billion, representing a year-on-year increase of 21.94%, mainly due to the significant increase in income from institutional services business, investment management business and international business as compared to the corresponding period last year.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

## DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

|                            |  |
|----------------------------|--|
| “Company”                  | a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司(Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司(Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of the Hong Kong Stock Exchange since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor |
| “Hong Kong Stock Exchange” | The Stock Exchange of Hong Kong Limited  |
| “Listing Rules”            | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time   |
| “%”                        | per cent   |

Huatai Securities Co., Ltd.

August 14, 2023