YBL/CS/2022-23/Int/025

December 09, 2022

**India International Exchange IFSC Limited**
101 First Floor, Hiranandani Signature Tower,
GIFT City IFSC – 382355, Gujarat, India

**The Singapore Exchange Securities Trading Limited**
2, Shenton Way #19-00
SGX Centre 1, Singapore 068804

**The London Stock Exchange**
10, Paternoster Square,
London, EC4M 7LS

Dear Sir / Madam,

**Sub.: Disclosure under Reg. 30 of the Indian Listing Regulations**

Please find attached herewith, disclosure submitted to the Indian Stock Exchanges in terms of Indian Listing Regulations.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**

**Shivanand R. Shettigar**
**Company Secretary**

**Encl:A/a**

YBL/CS/2022-23/108

December 09, 2022

**BSE Limited**
P J Towers,
Dalal Street,
Mumbai – 400001.

**Scrip Code**: 532648

**National Stock Exchange of India Limited**
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

**Scrip Symbol**: YESBANK

Dear Sir / Madam,

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")**

**Re: Intimation dated December 1, 2022 and July 29, 2022 under Regulation 30 read with Schedule III of the SEBI LODR Regulations**

This is in relation to the proposed investment by CA Basque Investments (CA Basque Investments is part of the group of entities doing business globally as 'The Carlyle Group') and Verventa Holdings Limited (affiliate of funds advised/managed by Advent) (each, an "**Investor**" and collectively, the "**Investors**") in the equity shares of face value Rs. 2 (Rupees Two only) each and share warrants of Yes Bank Limited (the "**Bank**" and together with the foregoing, the "**Subscription Securities**").

Further to the Reserve Bank of India, issuing a conditional approval to each Investor with respect to the proposed acquisition by each of them of up to 9.99% of paid up share capital of the Bank through subscription to equity shares and share warrants of the Bank vide separate letters dated November 30, 2022, we wish to hereby inform that the Bank is now in receipt of two further letters (separate to each investor) from the RBI in relation to the proposed investment. Pursuant to which, the Bank shall now engage with the Investors for the completion of the proposed capital raise, subject to various regulatory compliances and conditions precedent as per the respective Investment Agreements.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **YES BANK LIMITED**

SHIVANAND RAMA SHETTIGAR
Digitally signed by SHIVANAND RAMA SHETTIGAR
Date: 2022.12.09 11:26:02 +05'30'

**Shivanand R. Shettigar**
**Company Secretary**