

**SUPPLEMENTARY PROSPECTUS DATED 10 FEBRUARY 2012 TO THE PROSPECTUS
DATED 16 SEPTEMBER 2011**

TOYOTA MOTOR FINANCE (NETHERLANDS) B.V.

*(a private company incorporated with limited liability under the laws of the
Netherlands, with its corporate seat in Amsterdam, the Netherlands)*

and

TOYOTA CREDIT CANADA INC.

*(a company incorporated with limited liability under the Canada Business
Corporations Act)*

and

TOYOTA FINANCE AUSTRALIA LIMITED

*(ABN 48 002 435 181, a company registered in New South Wales and incorporated
with limited liability in Australia)*

and

TOYOTA MOTOR CREDIT CORPORATION

(a company incorporated with limited liability in California, United States)

€50,000,000,000

Euro Medium Term Note Programme

This Supplementary Prospectus (the “**Supplementary Prospectus**”), to the Prospectus dated 16 September 2011 (the “**Prospectus**”) which comprises a base prospectus for the purposes of Article 5.4 of the Prospectus Directive 2003/71/EC for each of Toyota Motor Finance (Netherlands) B.V. (“**TMF**”), Toyota Credit Canada Inc. (“**TCCI**”), Toyota Finance Australia Limited (“**TFA**”) and Toyota Motor Credit Corporation (“**TMCC**”, and together with TMF, TCCI and TFA, the “**Issuers**” and each an “**Issuer**”), constitutes a supplementary prospectus for the purposes of the Prospectus Directive 2003/71/EC in relation to each of the Issuers, and is prepared in connection with the €50,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) established by the Issuers.

The purpose of this Supplementary Prospectus is to incorporate by reference certain financial information of Toyota Motor Corporation (“**TMC**”) and TMCC.

This Supplementary Prospectus is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus issued by the Issuers or any Issuer. Supplementary Prospectuses have been published by each of the Issuers on 10 November 2011 and 30 November 2011. In addition, TMF, TCCI and TFA published a Supplementary Prospectus on 29 November 2011. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

This Supplementary Prospectus in respect of each Issuer includes all information contained within this Supplementary Prospectus except for information relating to any other Issuer.

Each Issuer accepts responsibility for the information contained in its Supplementary Prospectus as described above. Each Issuer confirms that, having taken all reasonable

care to ensure that such is the case, the information contained in its Supplementary Prospectus is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

TMC accepts responsibility for the information contained in this Supplementary Prospectus insofar as such information relates to itself. TMC confirms that, having taken all reasonable care to ensure that such is the case, the information about itself contained in this Supplementary Prospectus is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

Copies of all the documents incorporated by reference in the Prospectus will be available for inspection, throughout the life of the Prospectus, at the specified offices of each of the Paying Agents named as a paying agent for the Programme (but not a paying agent named for a particular Series of Notes) during normal business hours and as described in the Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated in the Prospectus (as supplemented from time to time), the statements in (a) above will prevail.

Except as disclosed in this Supplementary Prospectus and the Supplementary Prospectuses dated 10 November 2011, 29 November 2011 and 30 November 2011, there has been no significant new factor, material mistake or inaccuracy relating to information included in the Prospectus which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Prospectus.

Investors should be aware of their rights under section 87Q(4) of the Financial Services and Markets Act 2000.

The Dealers have not separately verified the information contained in this Supplementary Prospectus. Accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility is accepted by the Dealers as to the accuracy or completeness of the information contained or incorporated in this Supplementary Prospectus.

The distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus and any Final Terms and the offering or sale of the Notes in certain jurisdictions may be restricted by law. Persons into whose possession the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus or any Final Terms come are required by the Issuers, the Dealers and the Arranger to inform themselves about and to observe any such restriction. In particular, there are restrictions on the distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus, any Final Terms and other information in relation to the Issuers and the Notes, and the offering or sale of Notes in the United States, the European Economic Area, the United Kingdom, Japan, the Netherlands, Canada, Australia, New Zealand, Hong Kong, Switzerland, Ireland and Sweden. For a further description of restrictions on offers, sales and transfers of Notes and distribution of the Prospectus, this Supplementary Prospectus, any other

supplements to the Prospectus and any Final Terms, see “Subscription and Sale” in the Prospectus. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and are subject to U.S. tax law requirements. Subject to certain exceptions, Notes may not be offered, sold or delivered within the United States or to U.S. persons.

None of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus or any Final Terms constitutes an offer of, or an invitation by or on behalf of the Issuers, the Arranger or the Dealers to subscribe for, or purchase, any Notes.

FISCAL YEAR 2012 THIRD QUARTER RESULTS: TOYOTA MOTOR CORPORATION

On 7 February 2012 TMC, the ultimate parent company of the Issuers, announced its financial results for the Third Quarter (April 1, 2011 through December 31, 2011) to the Tokyo Stock Exchange. It also filed its Report of Foreign Private Issuer for the month of February 2012, including the financial results for the Third Quarter (April 1, 2011 through December 31, 2011) on Form 6-K with the Securities and Exchange Commission. TMC’s Financial Summary FY2012 Third Quarter (April 1, 2011 through December 31, 2011), Supplemental Material for Financial Results for FY2012 Third Quarter (Consolidated) and Supplemental Material for Financial Results for FY2012 Third Quarter (Unconsolidated) have been published on the website of the London Stock Exchange and will be filed with the National Storage Mechanism (such information, the “**Filings**”).

By virtue of this Supplementary Prospectus, the Filings (excluding all information incorporated by reference therein either expressly or implicitly and excluding any information or statements included in the Filings either expressly or implicitly that is or might be considered to be forward looking and excluding all Excluded Information (as defined below)) are incorporated in, and form part of, the Prospectus.

“**Excluded Information**” means with respect to (i) TMC’s Financial Summary FY2012 Third Quarter (April 1, 2011 through December 31, 2011) (a) the section headed “FY2012 (forecast)” contained in paragraph 2. headed “Cash Dividends” on the first introductory page, (b) paragraph 3. headed “Forecast of consolidated results for FY2012 (April 1, 2011 through March 31, 2012)” on the first introductory page and (c) paragraph 2. headed “Qualitative Information Concerning Forecast of Consolidated Financial Results for FY2012” on page 4 and (ii) TMC’s Supplemental Material for Financial Results for FY2012 Third Quarter (Consolidated) and TMC’s Supplemental Material for Financial Results FY2012 Third Quarter (Unconsolidated), the sections headed “FY2012 Forecast 12 months (’11/4-’12/3)” on pages Supplemental 1 to Supplemental 4. The English translations of any of TMC’s financial information are accurate and direct translations of the original Japanese-language documents. The content of the Excluded Information is not relevant to investors.

FORM 10-Q FILING: TOYOTA MOTOR CREDIT CORPORATION

On 8 February 2012, TMCC filed its Quarterly Report for the quarter ended 31 December 2011 on Form 10-Q with the Securities and Exchange Commission (the “**Form 10-Q**”).

A copy of the Form 10-Q has been published on the website of the London Stock Exchange and will be filed with the National Storage Mechanism and, by virtue of this Supplementary Prospectus, the Form 10-Q (excluding all information incorporated by reference therein either expressly or implicitly and excluding any information or statements included in the Form 10-Q either expressly or implicitly that is or might be considered to be forward looking) is incorporated in, and forms part of, the Prospectus.