

October 29<sup>th</sup>, 2010

Company name: All Nippon Airways, Co., Ltd  
Representative Name: Shinichiro Ito, President & CEO

( Code: TSE & OSE 1st Section 9202 )

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Announcement of Agreement with U.S. Department of Justice  
Regarding International Air Cargo and Passenger Transportation,  
Resolution of Class Action Lawsuit Regarding International Air Cargo  
and the Posting of Extraordinary Loss

All Nippon Airways Co., Ltd. (“ANA”) agreed as of October 29<sup>th</sup>, 2010, to a plea agreement in connection with the allegations that had been raised by the United States for, among other things, price coordination for U.S./transpacific international air cargo and passenger transportation as follows.

Further, we have agreed as of October 29<sup>th</sup>, 2010, to a settlement in connection with the claims that had been raised by freight forwarders and other plaintiffs for price coordination and other items as follows.

1 . Development from the commencement of the lawsuit to the settlement

Since February 2006, we have been fully cooperating with the investigation by the U.S. Department of Justice (“DOJ”) of, among other things, price coordination for international air cargo and passenger transportation. Recently, as a result of a comprehensive review of various factors, we have decided to agree to a plea agreement with the DOJ.

Further, a class action lawsuit brought by freight forwarders and other plaintiffs involved in international air cargo was pending against airlines including ANA. Recently, as a result of negotiations with the plaintiffs, we have decided to agree to a settlement.

2 . Settlement details

1) Plea agreement with the United States (DOJ)

Settlement amount : 73 million U.S. dollars (Approximately 6.1 billion yen\*)

- The plea agreement will be finalized later upon approval of the written plea agreement by a U.S. court.
- 2) Settlement with the class of freight forwarders and other plaintiffs involved in international air cargo

Settlement amount : 10.4 million U.S. dollars (Approximately 800 million yen\*)

- The settlement is expected to be finalized later upon approval of the written settlement agreement by a U.S. court.

\*Exchange rate: 83.82 yen to 1 U.S. dollar

### 3 . Effect on our earnings

As a result of these cases, we have posted 6.9 billion yen in extraordinary loss in the settlement of accounts for the second quarter of the fiscal year ending in March 2011, which was announced today, October 29<sup>th</sup> 2010. Due to the extraordinary loss and other items, we have amended our earnings projections for the year ending in March 2011, as shown in “Notification of Revision to Performance Forecast for Full Financial Year” which was announced today, October 29th, 2010.

### 4 . Corporate actions

We will take this incident seriously and strive to comply with related laws and regulations including the anti-monopoly law, through further expansion and implementation of our compliance system.

The following executives have received disciplinary action on October 29, 2010.

- President & Chief Executive Officer, Shinichiro Ito:
  - 30 percent reduction of standard executive remuneration for one month
- Senior Executive Vice President, Shin Nagase:
  - 20 percent reduction of standard executive remuneration for one month