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Tata Steel: 1QFY2026 Production and Delivery Volumes (Provisional)

Mumbai, July 08, 2025

All Figures are in million tons

Items	1QFY26 (Provisional)	4QFY25 (Actual)	1QFY25 (Actual)
Production volume ¹ :			
Tata Steel India ²	5.26	5.44	5.27
Tata Steel Netherlands	1.70	1.63	1.69
Tata Steel Thailand	0.33	0.32	0.31
Delivery volumes ³ :			
Tata Steel India ²	4.75	5.60	4.94
Tata Steel Netherlands	1.50	1.75	1.47
Tata Steel UK	0.60	0.63	0.68
Tata Steel Thailand	0.34	0.33	0.31

Notes: 1. Production Numbers: India - Crude Steel Production; Netherlands - Liquid Steel Production; Tata Steel Thailand - Saleable Steel Production. **2.** India includes Tata Steel Standalone and Neelachal Ispat Nigam Ltd on proforma basis. **3.** Deliveries are prior intercompany eliminations.

- In 1QFY26, Tata Steel India crude steel production was 5.26 million tons and deliveries were 4.75 million tons. The maintenance related shutdowns in Jamshedpur (reline of G Blast Furnace) as well as at Neelachal Ispat Nigam Limited (NINL), have led to decline in finished goods production adversely impacting our deliveries. Operations have since resumed at NINL and the reline of G Blast Furnace is progressing and is expected to be completed in July 2025.
- Key highlights of domestic deliveries for the quarter:
 - 'Automotive & Special Products' vertical deliveries were around 0.77 million tons and were aided by 4% YoY growth in hi-end products. Tata Steel has received grade approvals for ultra-high strength steel from the recently commissioned continuous annealing facility at Kalinganagar. This places us on par with global leaders with capability to service the need for lightweighting and advanced mobility applications.
 - 'Branded Products & Retail' vertical deliveries were 1.46 million tons and of this, Tata Tiscon was 0.48 million tons and Tata Astrum & Tata Steelium together accounted for around 0.81 million tons.
 - 'Industrial Products & Projects' vertical deliveries were 1.6 million tons driven by value accretive segments such as Engineering and Ready-to-use solutions. Engineering witnessed a growth of 5% YoY, on account of improved volumes to Oil & Gas and Railways. SmartF@B, our ready-to-use solutions, grew 66% YoY. During the quarter, we successfully introduced India's first ever corrosion resistant air-cooled bars for coastal regions.
 - Gross Merchandise Value from our e-commerce platforms, Tata Steel Aashiyana and DigECA, was Rs 1,350 crores and increased 39% YoY.
- Tata Steel Netherlands liquid steel production in 1QFY26 was 1.7 million tons and deliveries were 1.5 million tons. Production as well as deliveries were marginally higher on YoY basis.
- Tata Steel UK is serving its customers via downstream processing of purchased substrate. Deliveries for the quarter stood at 0.6 million tons. Work on the EAF project is progressing with construction at Port Talbot on course to commence this month.

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For queries and information

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About Tata Steel

- Tata Steel group is among the top global steel companies with an annual crude steel capacity of 35 million tonnes per annum.
- It is one of the world's most geographically diversified steel producers, with operations and commercial presence across the world.
- The group recorded a consolidated turnover of around US\$26 billion in the financial year ending March 31, 2025.
- A Great Place to Work-Certified[™] organisation, Tata Steel Limited, together with its subsidiaries, associates, and joint ventures, is spread across five continents with an employee base of over 78,000.
- Tata Steel has announced its major sustainability objectives including Net Zero by 2045.
- The Company has been on a multi-year digital-enabled business transformation journey intending to be the leader in 'Digital Steel making'. The Company has received the World Economic Forum's Global Lighthouse recognition for its Jamshedpur, Kalinganagar, and IJmuiden Plants. Tata Steel has also been recognised with the 'Digital Enterprise of India Steel' Award 2024 by Economic Times CIO.
- The Company has been recognised with the World Economic Forum's Global Diversity Equity & Inclusion Lighthouse 2023.
- The Company has been a part of the DJSI Emerging Markets Index since 2012 and has been consistently ranked among the top 10 steel companies in the DJSI Corporate Sustainability Assessment since 2016.
- Tata Steel's Jamshedpur Plant is India's first site to receive ResponsibleSteel™ Certification. Subsequently, its Kalinganagar and Meramandali plants have also received the certification. In India, Tata Steel now has more than 90% of its steel production from ResponsibleSteel™ certified sites.
- Received Prime Minister's Trophy for the best performing integrated steel plant for 2016-17, 2025 Steel Sustainability
 Champion recognition from worldsteel for eight years in a row, 2023 Climate Change Leadership Award by CDP, Top
 performer in Iron and Steel sector in Dun & Bradstreet's India's top 500 companies 2022, Ranked as the 2024 most
 valuable Mining and Metals brand in India by Brand Finance, 'Most Ethical Company' award 2021 from Ethisphere
 Institute, and 'Best Corporate for Promotion of Sports' recognition at the Sportstar Aces Awards 2024.
- Received the 2023 Global ERM (Enterprise Risk Management) Award of Distinction at the RIMS ERM Conference 2023, 'Masters of Risk – Risk Technology' recognition at The India Risk Management Awards, and ICSI Business Responsibility and Sustainability Award 2023 for its first Business Responsibility and Sustainability Report (BRSR), Excellence in Financial Reporting FY20 from ICAI, among several others.

Photographs: Management and Plant facilities | Logos: Files and usage guidelines

Website: www.tatasteel.com and www.wealsomaketomorrow.com

