PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (EEA). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, MiFID II); or (ii) a customer within the meaning of Directive 2016/97(EU), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the Prospectus Regulation). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the PRIIPs Regulation) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been or will be prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

MIFID II PRODUCT GOVERNANCE / RETAIL INVESTORS, PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES TARGET MARKET – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in MiFID II; (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate - investment advice and portfolio management, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

UK MIFIR PRODUCT GOVERNANCE /RETAIL INVESTORS, PROFESSIONAL INVESTORS AND ELIGIBLE COUNTERPARTIES ONLY TARGET MARKET – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, has led to the conclusion that: (i) the target market for the Notes is retail clients, as defined in point 8 of article 2 of Regulation (EU) No 2017/565 as it forms part of the domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 (EUWA), and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("COBS"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of the domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 ("UK MiFIR"); (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate - investment advice and portfolio management, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable. The product is incompatible for any client outside the positive target market and/or sales contemplated outside of the channels for distribution of the Notes as identified above. Any person subsequently offering, selling or recommending the Notes (a distributor) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the UK MiFIR Product Governance Rules) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable.

FINAL VERSION APPROVED BY THE ISSUER

Final Terms dated 14 September2026

Natixis Structured Issuance SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

UK Debt Issuance Programme

SERIES NO: 107

Issue of Structured Notes (Reverse) linked to the FTSE 100 Index® due November 2032 (the "Notes")

Unconditionally and irrevocably guaranteed by NATIXIS

Under the UK Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions of the Notes (the "**Conditions**") set forth in the Base Prospectus dated 17 July 2026 (with all documents incorporated by reference therein, including in accordance with PRM 5.1.1R(2) (*Incorporation by reference and forward incorporation by reference*)) which constitutes a base prospectus for the purposes of the Prospectus Rules: Admission to Trading on Regulated Market sourcebook **("PRM")** (the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein for the purposes of PRM and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus and all information incorporated by reference therein, including in accordance with PRM 5.1.1R(2) (*Incorporation by reference and forward incorporation by reference*). The Base Prospectus (with all documents incorporated by reference therein, including in accordance with PRM 5.1.1R(2) (*Incorporation by reference and forward incorporation by reference*)) are available for viewing on the websites of the Regulatory News Service operated by the London Stock Exchange (https://www.londonstockexchange.com/news?tab=news-explorer&period=daily&headlinestypes=1,2) and of the Issuers (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic) and copies may be obtained from NATIXIS, 7, promenade Germaine Sablon, 75013 Paris, France.

1	(i) Series Number:	107
	(ii) Tranche Number:	1
	(iii)Date on which the Notes will be consolidated and form a single Series with the Existing Notes:	Not Applicable
2	Specified Currency or Currencies:	British pound sterling ("**GBP**")
3	Replacement Currency:	Euro
4	Aggregate Nominal Amount:	
	(i) Series:	The Aggregate Nominal Amount shall be fixed at the end of the Offer Period (as defined in paragraph 55 below) further to the collection of all subscriptions. The Issuer will as soon as practical after the determination of such amount, publish a notice specifying the relevant Aggregate Nominal Amount so determined at the latest two (2) Business Days before the Issue Date. The notice may be viewed on the NATIXIS website https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic).
	(ii) Tranche:	See the foregoing item
5	Issue Price:	100.00% of the Aggregate Nominal Amount
6	(i) Specified Denomination:	GBP 1.00
	(ii) Calculation Amount:	GBP 1.00
7	(i) Issue Date:	6 November 2026
	(ii) Trade Date:	2 September 2026
8	Maturity Date:	1 November 2032 subject to the Business Day Convention specified in 15(ii) below
9	Interest Basis:	As specified in paragraph 20 (Structured Note Provisions) as completed by the Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes (*further particulars specified below*)

10	Redemption/Payment Basis:		As specified in paragraph 20 (Structured Note Provisions) as completed by the Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes (*further particulars specified below*)
11	(i)	Change of Interest Basis:	Not Applicable
	(ii)	Interest Basis Switch:	Not Applicable
	(iii)	Interest Rate on overdue amounts after Maturity Date or date set for early redemption:	Not Applicable
12	Partitioned Interest Notes:		Not Applicable
13	Tax Gross-up (*Condition 8 (Taxation) of the Terms and Conditions of the Notes):*		Applicable
14	Put/Call Options:		Not Applicable
15	(i)	Day Count Fraction:	Not Applicable
	(ii)	Business Day Convention:	Following Business Day Convention
	(iii)	Business Centre (*Condition 5(i) of the Terms and Conditions of the Notes:*	London
16	Corporate authorisations for issuance of the Notes		The issuance of the Notes has been authorised by a resolution of the board of the Issuer.
17	Method of distribution:		Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) AND/OR (IN THE CASE OF STRUCTURED NOTES) REDEMPTION AMOUNTS

18	Fixed Interest Rate Note Provisions:		Not Applicable
19	Zero Coupon Note Provisions:		Not Applicable
20	Structured Note Provisions:		Applicable. Interest and Redemption Amounts will be calculated in accordance with the following formula: Index Linked Notes***: Reverse*** *(further particulars are specified in the Annex to these Final Terms)*
	(i)	Interest provisions:	Applicable *(further particulars are specified in the Annex to these Final Terms)*
	(ii)	Interest Period Date(s):	Not Applicable
	(iii)	Interest Period Date Business Day Convention:	Not Applicable
	(iv)	Interest Payment Date(s):	See "Payment Dates" as set forth in the Annex hereto under Common Definitions
	(v)	Day Count Fraction:	Not Applicable

	(vi)	Party responsible for calculating the Interest Amount (*if not the Calculation Agent*):	Not Applicable
	(vii)	Margin(s):	Not Applicable
	(viii)	Rate Multiplier:	Not Applicable
	(ix)	Minimum Interest Rate:	Not Applicable
	(x)	Maximum Interest Rate:	Not Applicable
	(xi)	Determination Dates:	Not Applicable

OTHER PROVISIONS RELATING TO STRUCTURED NOTES

21	Provisions applicable to Equity Linked Notes (single share):		Not Applicable
22	Provisions applicable to Index Linked Notes (single index):		Applicable
	(i)	Type:	Single Exchange Index Linked Notes
	(ii)	Index:	FTSE 100 Index ® Bloomberg Code: UKX Index
	(iii)	Index Sponsor:	FTSE International Limited
	(iv)	Index Calculation Agent:	Not Applicable
	(v)	Exchange(s):	See definition in Condition 2(a)(B) of the Terms and Conditions of Structured Notes
	(vi)	Related Exchange(s):	See definition in Condition 2(a)(B) of the Terms and Conditions of Structured Notes
	(vii)	Initial Level:	Set forth in Annex hereto under "Reference Price"
	(viii)	Barrier Level:	Not Applicable
	(ix)	Final Level:	As defined in Condition 2(a) of the Terms and Conditions of Structured Notes
	(x)	Knock-in Event:	Not Applicable
	(xi)	Knock-out Event:	Not Applicable
	(xii)	Automatic Early Redemption Event:	Not Applicable
	(xiii)	Index Level:	See definition in Condition 2(e)(A) of the Terms and Conditions of Structured Notes
	(xiv)	Range Accrual:	Not Applicable
	(xv)	Strike Date:	23 October 2026
	(xvi)	Observation Dates:	Not Applicable
	(xvii)	Valuation Date(s):	Set forth in Annex hereto
	(xviii)	Specific Number(s):	Three (3) Scheduled Trading Days
	(xix)	Valuation Time:	See definition in Condition 2 of the Terms and Conditions of Structured Notes

	(xx)	Exchange Rate:	Not Applicable
	(xxi)	Prevailing Exchange Rate:	Not Applicable
	(xxii)	Prevailing Exchange Rate Fallback Rate:	Not Applicable
	(xxiii)	Change in Law:	Applicable
	(xxiv)	Hedging Disruption:	Applicable
	(xxv)	Increased Cost of Hedging:	Applicable
	(xxvi)	Early Redemption	Applicable
23	Provisions applicable to Equity Linked Notes (basket of shares):		Not Applicable
24	Provisions applicable to Index Linked Notes (basket of indices):		Not Applicable
25	Provisions applicable to Fund Linked Notes (single fund):		Not Applicable
26	Provisions applicable to Fund Linked Notes (basket of funds):		Not Applicable
27	Provisions applicable to Preference Share Linked Notes		Not Applicable.
28	Provisions applicable to Physical Delivery Notes:		Not Applicable
29	Provisions applicable to Hybrid Structured Notes:		Not Applicable

PROVISIONS RELATING TO REDEMPTION OF NOTES OTHER THAN PREFERENCE SHARE LINKED NOTES

30	Redemption at the Option of the Issuer:		Not Applicable
31	Redemption at the Option of Noteholders:		Not Applicable
32	Final Redemption Amount of each Note:		An amount calculated in accordance with the applicable Additional Terms and Conditions of the Notes as completed by the Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes
	(i)	Party responsible for calculating the Final Redemption Amount and the Early Redemption Amount (if not Calculation Agent):	Calculation Agent
	(ii)	Provisions for determining Final Redemption Amount where calculated by reference to Index and/or Formula and/or other variable:	Set forth in the Annex hereto
	(iii)	Provisions for determining Final Redemption Amount where calculation by reference to Index and/or Formula and/or other variable is impossible or impracticable or otherwise disrupted:	See Conditions

	(iv)	Payment Date:	The Maturity Date
	(a)	Minimum nominal amount potentially payable to a Noteholder in respect of a Note:	GBP 0 (zero)
	(b)	Maximum nominal amount potentially payable to a Noteholder in respect of a Note:	GBP 1.00
33	Monetisation		Not Applicable

PROVISIONS RELATING TO EARLY REDEMPTION

34	Early Redemption Amount		
	(i)	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6(b) of the Terms and Conditions of the Notes, if applicable, or upon the occurrence of an Event of Default (Condition 10 of the Terms and Conditions of the Notes) or an Illegality Event (Condition 6(c) of the Terms and Conditions of the Notes:	As specified under Condition 5(i) of the Terms and Conditions of the Notes
	(ii)	Redemption for taxation reasons permitted on any day (including days other than Interest Payment Dates (*Condition 6(b) of the Terms and Conditions of the Notes*):	Yes
	(iii)	Unmatured Coupons to become void upon early redemption (*Condition 7(g) of the Terms and Conditions of the Notes*):	Yes
	(iv)	Redemption for illegality (*Condition 6(c) of the Terms and Conditions of the Notes*):	Hedging Arrangements: Applicable
	(v)	Redemption for Force Majeure Event and Significant Alteration Event (*Condition 6(l) of the Terms and Conditions of the Notes*):	
		(a) Force Majeure Event:	Applicable
		(b) Significant Alteration Event:	Not Applicable
		(c) Protected Amount:	Not Applicable
	(vi)	Early Redemption where Essential Trigger is specified as applicable in relation to Notes for which a Protected Amount is specified	Not Applicable

	(*Condition 6(m)(ii) of the Terms and Conditions of the Notes*):	
(vii)	Unwind Costs (*Condition 5(i) of the Terms and Conditions of the Notes*):	Applicable
(viii)	*Pro Rata Temporis* Reimbursement (*Condition 5(i) of the Terms and Conditions of the Notes*):	Not Applicable
(ix)	Essential Trigger (*Condition 11 of the Terms and Conditions of the Notes*):	Not Applicable
(x)	Fair Market Value Trigger Event (*Condition 6(n) of the Terms and Conditions of the Notes*):	Not Applicable

PROVISIONS RELATING TO INSTALMENT REDEMPTION (INSTALMENT NOTES)

35	Instalment Amount:	Not Applicable
36	Instalment Payable Amount:	Not Applicable
37	Instalment Date(s):	Not Applicable

PROVISIONS RELATING TO REDEMPTION OF PREFERENCE SHARE LINKED NOTES

38	Redemption of Preference Share Linked Notes in accordance with Condition 8 of the Terms and Conditions of Structured Notes:	Not Applicable
39	Early Redemption as a result of an Extraordinary Event:	Not Applicable
40	Early Redemption as a result of an Additional Disruption Event:	Not Applicable
41	Early Redemption as a result of a Preference Share Early Termination Event:	Not Applicable

PROVISIONS RELATING TO VARIABLE PRINCIPAL AMOUNT NOTES

42	Maximum Aggregate Nominal Amount:	Not Applicable
	(Condition 1(f) of the Terms and Conditions of the Notes)	

GENERAL PROVISIONS APPLICABLE TO THE NOTES

43	Form of Notes:	Bearer Notes
	Temporary or permanent Global Note/ Certificate *(in the case of Bearer Notes or Exchangeable Bearer Notes)*:	Temporary Global Note exchangeable for a permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the permanent Global Note
	New Global Note:	No
	Global Certificates *(Registered Notes only)*:	No

44	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Yes, as the Notes have more than 27 coupon payments, Talons may be required if, on exchange into definitive form, more than 27 coupon payments are still to be made
45	Redenomination, renominalisation and reconventioning provisions:	Not Applicable
46	Consolidation provisions:	The provisions in Condition 13 apply
47	Possibility of holding and reselling Notes purchased by NATIXIS in accordance with applicable laws and regulations: (Condition 6(d))	Applicable
48	Dual Currency Note Provisions:	Not Applicable
49	Terms and Conditions of the Offer:	Applicable
	Offer Price:	Issue Price
	Conditions to which the offer is subject:	The Notes will be offered in the United Kingdom on the basis of a public offer.
	The time period, including any possible amendments, during which the offer will be open and description of the application process:	The Offer Period as defined in paragraph 55 below, or at such other time on such earlier other date as determined by the Issuer, the Guarantor or the Dealer in its sole and absolute discretion and in light of prevailing market conditions.
	Details of the minimum and/or maximum amount of application and description of the application process:	The minimum application amount is one (1) Note of the Specified Denomination. Investors may apply to subscribe for the Notes during the Offer Period. The Offer Period may be discontinued at any time. In such a case, the Authorised Offeror shall give immediate notice to the public before the end of the Offer Period by means of a notice published on the NATIXIS website (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic). Any person wishing to subscribe to the Notes is required to completely fill out and properly sign a subscription order and submit it to the Authorised Offeror. The Authorised Offeror, in agreement with the Issuer, the Guarantor and the Dealer, has the right to accept or reject subscription orders either partially or completely or to terminate the offer or to extend the Offer Period independent of whether the intended volume of the Notes to be placed has been achieved or not. The Issuer, the Guarantor and the Dealer may freely terminate or extend the Offer Period. Neither the Issuer, nor the Guarantor, the Authorised Offeror or the Dealer is required to state reasons for this. A prospective investor should contact the Authorised Offeror prior to the end of the Offer Period. A prospective investor will subscribe for the Notes in accordance with the

	arrangements agreed with the Authorised Offeror relating to the subscription of securities generally. The Notes are cleared through the clearing systems and are due to be delivered through the Authorised Offeror on or around the Issue Date. No dealings in the Notes may take place prior to the Issue Date. For the Offer Price which includes the commissions payable to the distributor see above "Offer Price". See also the "Conditions relating to the consent of the Issuers to the use of the Base Prospectus" of the Issuer's Base Prospectus.
Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	The Issuer has the right to cancel the issuance of the Notes for any reason whatsoever. In such case, the Issuer is not required to state any reasons for this.
Details of method and time limits for paying up and delivering securities:	Delivery against payment
Manner and date in which results of the offer are to be made public:	The Issuer will, as soon as practical after the end of the Offer Period, publish a notice specifying the results of the offer, and thus, the Aggregate Nominal Amount to be issued at the latest two (2) Business Days before the Issue Date. This notice may be viewed on the NATIXIS website (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic)
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Whether tranche(s) have been reserved for certain countries:	Not Applicable
Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:	Not Applicable
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not Applicable
Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place.	The Authorised Offerors identified in paragraph 55 below and identifiable from the Base Prospectus
Name and address of the entities which have a firm commitment to act as intermediaries in secondary trading, providing liquidity through bid and offer rates and description of the main terms of their commitment:	Not Applicable

BENCHMARK PROVISIONS

50	Benchmark administrator:		Amounts payable under the Notes are calculated by reference to FTSE 100 Index® which is provided by FTSE International Limited. As at the date of these Final Terms, FTSE International Limited is included in the register of administrators and benchmarks established and maintained by the FCA.
	(i)	Relevant Index Benchmark:	As per the definition in Condition 2 of the Terms and Conditions of Structured Products.
	(ii)	Specified Public Source:	As per the definition in Condition 2 of the Terms and Conditions of Structured Products.

DISTRIBUTION

51	(i)	If syndicated, names and addresses of Managers and underwriting commitments:	Not Applicable
	(ii)	Date of Subscription Agreement:	Not Applicable
	(iii)	Stabilisation Manager(s) (if any):	Not Applicable
52	If non-syndicated, name and address of Dealer:		The following Dealer is subscribing the Notes: NATIXIS, 7, promenade Germaine Sablon, 75013 Paris, France For the avoidance of doubt, the Dealer will not act as distributor.
53	Name and address of additional agents appointed in respect of the Notes:		Calculation Agent: NATIXIS Calculation Agent Department 7, promenade Germaine Sablon 75013 Paris France
54	Total commission and concession:		Not Applicable
55	Non-Exempt Offer:		Applicable
	Offer Period:		From and including 16 September 2026 at 10:00 a.m. (GMT) until and including 23 October 2026 at 4:30 p.m (GMT)
	Financial intermediaries granted specific consent to use the Base Prospectus in accordance with the Conditions in it:		**Meteor Asset Management 24/25, The Shard, 32 London Bridge Street** London SE1 9SG United Kingdom
	General Consent:		Not Applicable
	Other Authorised Offeror Terms:		Not Applicable

GENERAL

56	Applicable TEFRA exemption:	D Rules

57	Additional U.S. federal income tax considerations:	The Notes are not Specified Notes (as defined in the Base Prospectus) for the purpose of Section 871(m) of the U.S. Internal Revenue Code of 1986.

Final Version Approved by the Issuer

PART B– OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

(i)	Listing and Admission to trading:	The Notes, when issued, will be admitted to listing on the Official List of the FCA and to trading on the Main Market of the London Stock Exchange.
(ii)	Earliest date on which the Notes will be admitted to trading:	The Issue Date
(iii)	Estimate of total expenses related to admission to trading:	GBP 445

2 RATINGS

Ratings:	The Notes to be issued have not been rated.

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER

Save for the commission payable to the distributor in connection with the offer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests. The commission is calculated by taking the annual percentage fee and multiplying it by the term (in years) of the note. The annual percentage fee will be a maximum of 0.21**%** (all taxes included) of the Specified Denomination per Note. The commission is paid on the Issue Date.

The purchaser or, if applicable, introducing broker of these securities acknowledges and agrees that it shall fully disclose to its clients the existence, nature and amount of any commission or fee paid or payable to it by NATIXIS (including, if applicable, by way of discount) as required in accordance with laws and regulations applicable to it, including any legislation, regulation and/or rule implementing Regulation (EU) No 600/2014 as it forms part of the domestic law of the United Kingdom by virtue of the EUWA, or as otherwise may apply in any other jurisdictions.

4 REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i)	Reasons for the offer:	See "*Use of Proceeds*" section in the Base Prospectus.
(ii)	Estimated net proceeds:	The estimated net proceeds will be equal to the Issue Price applied to the Aggregate Nominal Amount.
(iii)	Estimated total expenses:	Except for the listing fee estimate and the index license fees, no other expenses can be determined as of the Issue Date.

5 Fixed Interest Rate Notes only – YIELD

Indication of yield:	Not Applicable

6 Structured Notes only – INFORMATION CONCERNING THE UNDERLYING

The exercise price or the final reference price of the underlying:	See the Annex to the Final Terms in relation to the Additional Terms and Conditions of the Notes
An indication where information about the past and the future performance of the underlying and its volatility can be obtained:	See the relevant Bloomberg' page of the Underlying as stated in the Annex under Bloomberg Code on www.bloomberg.com This information can be obtained free of charge.

	Where the underlying is a security:	Not Applicable
(a)	the name of the issuer of the security:	Not Applicable
(b)	the ISIN (International Security Identification Number) or other such security identification code:	Not Applicable

	Where the underlying is an index:	Applicable
	(a) the name of the index:	FTSE 100 Index®
	(b) if the index is not composed by the Issuer, where information about the index can be obtained:	Bloomberg Code: UKX <Index>
	Where the underlying is an interest rate, a description of the interest rate:	Not Applicable

7 **PLACING AND UNDERWRITING**

Name and address of the co-ordinator(s) of the global offer and of single parts of the offer:	Not Applicable
Name and address of any paying agents and depositary agents in each country (in addition to the Principal Paying Agent):	Not Applicable
Names and addresses of entities agreeing to underwrite the issue on a firm commitment basis, and entities agreeing to place the issue without a firm commitment or under "best efforts" arrangements:	Not Applicable
When the underwriting agreement has been or will be reached:	Not Applicable
Prohibition of Sales to UK Retail Investors:	Not Applicable

8 **ADDITIONAL INFORMATION WITH RESPECT TO ADVISERS**

Advisers:	Not Applicable

9 **OPERATIONAL INFORMATION**

Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
ISIN:	XS3431418238
Common Code:	343141823
CFI:	[Not Available – the CFI will be made available through a notice to the Noteholders published on the NATIXIS website (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic) at the latest two (2) Business Days before the Issue Date.]
FISN:	[Not Available – the FISN will be made available through a notice to the Noteholders published on the NATIXIS website (https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic) at the latest two (2) Business Days before the Issue Date.]
Depositaries:	

Common Depositary for Euroclear and Clearstream:	Yes
Any clearing system(s) other than Euroclear and Clearstream, and the relevant identification number(s):	The Notes will settle in Euroclear Bank SA/NV, 1 Boulevard du Roi Albert II, B-1210 Brussels ("**Euroclear**") and Clearstream Banking, 42 Avenue JF Kennedy, L-1855 Luxembourg ("**Clearstream**").
Delivery:	Delivery against payment
Names and addresses of additional Agents appointed in respect of the Notes (if any):	See paragraph 53 above

10 **POST-ISSUANCE INFORMATION CONCERNING THE UNDERLYING**

Not Applicable

11. **INDEX DISCLAIMER**

"The Notes are not in any way sponsored, endorsed, sold or promoted by FTSE International Limited ("FTSE") or the London Stock Exchange Group companies ("LSEG") (together the "Licensor Parties") and none of the Licensor Parties make any claim, prediction, warranty or representation whatsoever, expressly or impliedly, either as to (i) the results to be obtained from the use of the FTSE 100 Index (the "Index") (upon which the Note is based), (ii) the figure at which the Index is said to stand at any particular time on any particular day or otherwise, or (iii) the suitability of the Index for the purpose to which it is being put in connection with the Notes. None of the Licensor Parties have provided or will provide any financial or investment advice or recommendation in relation to the Index to NATIXIS or to its clients. The Index is calculated by FTSE or its agent. None of the Licensor Parties shall be (a) liable (whether in negligence or otherwise) to any person for any error in the Index or (b) under any obligation to advise any person of any error therein.

All rights in the Index vest in FTSE. "FTSE®" is a trade mark of LSEG and is used by FTSE under licence".

ANNEX TO THE FINAL TERMS IN RELATION TO THE ADDITIONAL TERMS AND CONDITIONS OF THE NOTES

The information set out in this Annex consolidates information already referred to in the Additional Terms and Conditions on pages 268 to 287 of the Base Prospectus and is included to aid comprehensibility of the product

1. Provisions applicable to Structured Notes (Equity Linked Notes, Fund Linked Notes, Single Exchange and Multi Exchange Index Linked Notes and Hybrid Structured Notes) relating to formulae for the calculation of Interest, Final Redemption Amount and/or Optional Redemption Amount and/or Automatic Early Redemption Amount

1.1 Common Definitions

"**Valuation Date**" means

(t)	Valuation Dates
1	1 December 2026
2	4 January 2027
3	1 February 2027
4	1 March 2027
5	1 April 2027
6	4 May 2027
7	1 June 2027
8	1 July 2027
9	2 August 2027
10	1 September 2027
11	1 October 2027
12	1 November 2027
13	1 December 2027
14	4 January 2028
15	1 February 2028
16	1 March 2028
17	3 April 2028
18	2 May 2028
19	1 June 2028
20	3 July 2028
21	1 August 2028
22	1 September 2028
23	2 October 2028
24	1 November 2028
25	1 December 2028
26	2 January 2029
27	1 February 2029
28	1 March 2029
29	3 April 2029
30	1 May 2029
31	1 June 2029
32	2 July 2029

33	1 August 2029
34	3 September 2029
35	1 October 2029
36	1 November 2029
37	3 December 2029
38	2 January 2030
39	1 February 2030
40	1 March 2030
41	1 April 2030
42	1 May 2030
43	3 June 2030
44	1 July 2030
45	1 August 2030
46	2 September 2030
47	1 October 2030
48	1 November 2030
49	2 December 2030
50	2 January 2031
51	3 February 2031
52	3 March 2031
53	1 April 2031
54	1 May 2031
55	2 June 2031
56	1 July 2031
57	1 August 2031
58	1 September 2031
59	1 October 2031
60	3 November 2031
61	1 December 2031
62	2 January 2032
63	2 February 2032
64	1 March 2032
65	1 April 2032
66	4 May 2032
67	1 June 2032
68	1 July 2032
69	2 August 2032
70	1 September 2032
71	1 October 2032
72	25 October 2032

"**Payment Date**" means

(t)	Payment Dates
1	1 December 2026
2	4 January 2027
3	1 February 2027
4	1 March 2027
5	1 April 2027
6	4 May 2027
7	1 June 2027
8	1 July 2027
9	2 August 2027
10	1 September 2027
11	1 October 2027
12	1 November 2027
13	1 December 2027
14	4 January 2028
15	1 February 2028
16	1 March 2028
17	3 April 2028
18	2 May 2028
19	1 June 2028
20	3 July 2028
21	1 August 2028
22	1 September 2028
23	2 October 2028
24	1 November 2028
25	1 December 2028
26	2 January 2029
27	1 February 2029
28	1 March 2029
29	3 April 2029
30	1 May 2029
31	1 June 2029
32	2 July 2029
33	1 August 2029
34	3 September 2029
35	1 October 2029
36	1 November 2029
37	3 December 2029
38	2 January 2030
39	1 February 2030
40	1 March 2030

41	1 April 2030
42	1 May 2030
43	3 June 2030
44	1 July 2030
45	1 August 2030
46	2 September 2030
47	1 October 2030
48	1 November 2030
49	2 December 2030
50	2 January 2031
51	3 February 2031
52	3 March 2031
53	1 April 2031
54	1 May 2031
55	2 June 2031
56	1 July 2031
57	1 August 2031
58	1 September 2031
59	1 October 2031
60	3 November 2031
61	1 December 2031
62	2 January 2032
63	2 February 2032
64	1 March 2032
65	1 April 2032
66	4 May 2032
67	1 June 2032
68	1 July 2032
69	2 August 2032
70	1 September 2032
71	1 October 2032
72	1 November 2032

"**Observation Dates**" means Not Applicable

"**Selection**" means:

t	**Underlying**	**Bloomberg Code**	**Weight**	**Type**	**Index Sponsor**
1	FTSE 100 Index	UKX Index	100%	Single Exchange Index	FTSE International Limited

"**Reference Price(i)**" means Initial Level

i	**Reference Price**

1	"**Strike Level**" - See definition of Initial Level in Condition 4 (a)(A) of the Terms and Conditions of Structured Notes

"**Memory Effect**" is **Not** Applicable

"**Price**" means Final Level

"**Average Observation Dates Set**" means Not Applicable

"**Lookback Observation Dates Set**" means Not Applicable

"**Observation Dates Set 1**" means Not Applicable

"**Observation Dates Set 2**" means Not Applicable

"**Actuarial Observation Dates Set**" means Not Applicable

"**Price Observation Dates Set**" means Not Applicable

1.2 Calculation Formulae

Reverse Applicable

Elements for calculation of the Coupon:

Coupon(t) = means 0.0000% for all Valuation Dates.

MinCoupon(t) = 0.485% for all Valuation Dates.

H(t) is Not Applicable for all Valuation Dates.

"BasketPerf$_1$(t)"

"BasketPerf$_1$(t)" means, for each Valuation Date indexed "t", "t" ranging from 1 to 72, the **Local Performance** formula.

The "***Local Performance"*** formula means, for each Valuation Date indexed "t", "t" ranging from 1 to 72, the *Weighted* formula.

In each ***Weighted*** formula, "***IndivPerf(i,t)"*** means, for each Valuation Date indexed "t", "t" ranging from 1 to 72, the ***European Individual Performance*** formula.

In each ***European Individual Performance*** formula, **"Price(i, t)"** means, for each Valuation Date indexed "t", "t" ranging from 1 to 72, the ***Price*** of the Underlying indexed "i", "i" ranging from 1 to 1, on such Valuation Date.

Elements for calculation of the Final Redemption Amount:

"G" means 100.00%
"Cap" means Not Applicable
"Floor" means 0.00%
"K" means 100.00%
"B" means 65.00%
"**BasketPerf$_2$(T)**" = BasketPerf$_1$(t =72) ; "**BasketPerf$_3$(T)**" = BasketPerf$_1$(t = 72)

NOTICE TO NOTEHOLDERS

NATIXIS STRUCTURPED ISSUANCE SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

UK Debt Issuance Programme

SERIES NO: 107

TRANCHE NO: 1

ISIN Code: XS3431418238

Issue of Structured Notes (Reverse) linked to the FTSE 100 Index® due November 2032 (the "Notes")

Unconditionally and irrevocably guaranteed by NATIXIS

Issued by Natixis Structured Issuance SA (the "Issuer")

NATIXIS as Dealer

This notice is dated 4 November 2026 and should be read in conjunction with the Base Prospectus dated 17 July 2026, as integrated and supplemented from time to time, relating to UK Debt Issuance Programme, and the Final Terms dated 14 September 2026 in respect of the Notes.

All outstanding terms of the Notes have now been determined as follows:

"PART A – CONTRACTUAL TERMS"

- **Aggregate Nominal Amount**: means GBP 129,427.00
- **Number of Notes to be issued**: means 129,427.
- **Estimate of total expenses related to admission to trading** means GBP 695
- **Estimated total expenses**: except for the estimate of total expenses related to admission to trading, no other expenses can be determined as of the Issue Date of the Notes.

"PART B - OTHER INFORMATION"

FISN: NATIXIS STRUCTU/0.485 MTN 20321101

CFI: DTFXFB

For the avoidance of doubt, capitalised terms used herein shall have the meaning ascribed to them in the Final Terms dated 14 September 2026 in respect of the Notes.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Date: 4 November 2026

This notice may be viewed on the website of NATIXIS
(https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic)

NOTICE APPROVED BY THE ISSUER