

To: The Holders of all Instruments referred to below

CALL NOTICE

**Westpac Banking Corporation USD20,000,000 Callable Zero Coupon
Instruments due October 2042 under the Westpac Banking Corporation
Programme for the Issuance of Debt Instruments ("EMTN Programme")**

Pursuant to Condition 6.3 of the Terms and Conditions as set out in the EMTN Programme Base Prospectus dated 16 November 2011, **Westpac Banking Corporation** hereby gives notice to redeem in whole the following Instruments:

DETAILS OF INSTRUMENTS

Series:	1047
ISIN:	XS0841166613
Optional Redemption Amount (Call):	USD30,263,798.17
Optional Redemption Date (Call):	9 October 2021, subject to adjustment in accordance with the Modified Following Business Day Convention
Listing:	Yes. Admitted to the Official List of the UK Financial Conduct Authority and admitted to trading on the London Stock Exchange's regulated market
Issuer:	Westpac Banking Corporation acting through its head office

Dated: 27 September 2021

Westpac Banking Corporation



Authorised Person

Alexander Bischoff