

## NOTICE TO NOTEHOLDERS



### NATIXIS STRUCTURED ISSUANCE SA

**Legal entity identifier (LEI): 549300YZ10WOWPBDW20**

**£1,000,000,000**

**UK Debt Issuance Programme**

**SERIES NO: 27**

**TRANCHE NO: 1**

**ISIN Code: XS2374496904**

**Issue of Green Structured Notes (Conditional Vanilla) linked to the FTSE Custom UK 150 ESG Leaders  
5% Decrement Index® due 1 December 2026 (the “Notes”)**

**Unconditionally and irrevocably guaranteed by NATIXIS**

**Under the £1,000,000,000**

**UK Debt Issuance Programme**

**Issued by Natixis Structured Issuance SA (the “Issuer”)**

**NATIXIS as Dealer**

This notice is dated 21 November 2023 and should be read in conjunction with the Base Prospectus dated 25 July 2023, as supplemented from time to time relating to the £1,000,000,000 UK Debt Issuance Programme, and the Final Terms dated 27 September 2023 in respect of the Notes.

The Issuer hereby informs the potential investors that in accordance with the item 44 Terms and Conditions of the Offer section “*Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants*” on page 9 of the Final Terms, the Issuer decided to cancel the issuance of the Notes in the United Kingdom.

For the avoidance of doubt, capitalised terms used herein shall have the meaning ascribed to them in the Final Terms dated 27 September 2023 in respect of the Notes.

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer

Duly represented by:

Signed on behalf of the Guarantor

Duly represented by:

Date: 21 November 2023

This notice may be viewed on the website of NATIXIS  
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)