



Q4 2023 Preliminary Key Operational Indicators

This report provides the main preliminary operational indicators of Electrica Group for the fourth quarter of 2023. Electrica Group's preliminary consolidated financial results as at and for the twelve months period ended 31 December 2023 will be published on 29 February 2024. The information included in this report could change or differ significantly from the final data that will be included in the quarterly report for Q4 2023. The values marked in yellow below are revised/modified compared to the previous preliminary reporting, respectively the one related to Q3 2023.

Preliminary key information for Electrica Group's main segments of activity:

Quarterly values

Distribution segment

		Q4/23	Q3/23	Q2/23	Q1/23	Q4/22	Q3/22	Q2/22	Q1/22	Q4/21	Q3/21	Q2/21	Q1/21
GWh	Volumes of electricity distributed	4,505.9	4,269.7	4,014.6	4,261.6	4,359.3	4,384.3	4,299.6	4,685.6	4,670.0	4,611.6	4,461.1	4,739.9
GWh	High voltage	589.1	574.6	566.5	576.3	572.9	570.1	648.3	632.2	636.7	646.9	662.4	618.8
GWh	Medium voltage	1,635.5	1,708.7	1,611.2	1,620.9	1,607.2	1,769.3	1,748.2	1,729.8	1,748.1	1,885.5	1,745.3	1,789.2
GWh	Low voltage	2,281.3	1,986.5	1,836.8	2,064.4	2,179.2	2,044.9	1,903.1	2,323.6	2,285.3	2,079.2	2,053.4	2,332.0
GWh	Electricity needed to cover network losses (NL)	439.1	322.7	470.0	654.5	452.3	319.7	481.1	629.5	601.1	375.3	434.5	709.6
RON mn	Assets' commissioning (CAPEX PIF)	451.9	112.8	162.2	50.3	289.5	77.1	67.4	42.6	267.5	105.0	100.0	66.7
RON mn	MN	133.0	41.1	57.2	26.0	85.9	30.8	23.4	12.3	98.2	32.8	24.7	15.2
RON mn	TN	153.3	51.5	33.5	14.8	110.1	17.8	29.6	21.7	69.1	50.3	36.2	31.7
RON mn	TS	165.6	20.2	71.5	9.4	93.5	28.5	14.4	8.6	100.1	21.9	39.2	19.8

Source: Electrica

Supply segment

		Q4/23	Q3/23	Q2/23	Q1/23	Q4/22	Q3/22	Q2/22	Q1/22	Q4/21	Q3/21	Q2/21	Q1/21
GWh	Volumes of electricity supplied on retail market	2,096.2	1,838.3	1,787.8	2,091.5	2,232.6	2,197.8	1,856.4	2,307.6	2,475.4	2,304.7	2,205.0	2,427.8
GWh	Competitive segment	1,201.3	1,013.3	896.7	1,048.0	1,191.9	1,287.9	1,312.8	1,568.7	1,662.6	1,571.3	1,266.2	1,127.8
GWh	Univ. service and SoLR ¹ segment/reg. segment ²	894.9	825.0	891.1	1,043.5	1,040.7	910.0	543.6	738.9	812.8	733.4	938.8	1,300.0
GWh	Volumes of natural gas supplied on retail market	199.3	74.3	119.9	283.9	206.2	235.6	199.7	288.5	259.6	38.7	86.6	132.1
th	Number of consumption places - electricity	3,495.5	3,497.9	3,487.9	3,494.5	3,497.8	3,511.9	3,511.6	3,516.5	3,509.5	3,544.7	3,514.3	3,567.2
th	Competitive segment	1,724.0	1,695.5	1,654.8	1,643.7	1,644.9	1,666.0	1,663.1	1,631.9	1,556.3	1,482.5	1,244.1	626.0
th	Univ. service and SoLR ¹ segment/reg. segment ²	1,771.5	1,802.4	1,833.1	1,850.7	1,853.0	1,845.9	1,848.5	1,884.5	1,953.2	2,062.2	2,270.2	2,941.2

Source: Electrica

Cumulated values - as of each period mentioned

Distribution segment

		12M/23	9M/23	6M/23	3M/23	12M/22	9M/22	6M/22	3M/22	12M/21	9M/21	6M/21	3M/21
GWh	Volumes of electricity distributed	17,051.7	12,545.9	8,276.2	4,261.6	17,728.8	13,369.5	8,985.2	4,685.6	18,482.6	13,812.6	9,201.0	4,739.9
GWh	High voltage	2,306.5	1,717.4	1,142.8	576.3	2,423.5	1,850.6	1,280.5	632.2	2,564.7	1,928.0	1,281.2	618.8
GWh	Medium voltage	6,576.3	4,940.8	3,232.2	1,620.9	6,854.5	5,247.3	3,478.0	1,729.8	7,168.0	5,420.0	3,534.4	1,789.2
GWh	Low voltage	8,160.0	5,887.7	3,901.2	2,064.4	8,450.8	6,271.6	4,226.7	2,323.6	8,749.9	6,464.6	4,385.4	2,332.0
GWh	Electricity needed to cover network losses (NL)	1,886.3	1,447.2	1,124.5	654.5	1,882.6	1,430.3	1,110.6	629.5	2,120.6	1,519.4	1,144.1	709.6
RON mn	Assets' commissioning (CAPEX PIF)	777.1	325.2	212.4	50.3	476.6	187.1	110.0	42.6	539.2	271.7	166.7	66.7
RON mn	MN	257.3	124.3	83.2	26.0	152.4	66.5	35.7	12.3	170.9	72.7	39.8	15.2
RON mn	TN	253.0	99.8	48.3	14.8	179.2	69.1	51.3	21.7	187.3	118.2	67.9	31.7
RON mn	TS	266.7	101.2	81.0	9.4	145.0	51.5	23.0	8.6	181.0	80.8	59.0	19.8

Source: Electrica

Supply segment

		12M/23	9M/23	6M/23	3M/23	12M/22	9M/22	6M/22	3M/22	12M/21	9M/21	6M/21	3M/21
GWh	Volumes of electricity supplied on retail market	7,813.8	5,717.6	3,879.3	2,091.5	8,594.3	6,361.8	4,163.9	2,307.6	9,412.9	6,937.5	4,632.8	2,427.8
GWh	Competitive segment	4,159.3	2,958.0	1,944.7	1,048.0	5,361.2	4,169.3	2,881.5	1,568.7	5,628.0	3,965.3	2,394.0	1,127.8
GWh	Univ. service and SoLR ¹ segment/reg. segment ²	3,654.5	2,759.6	1,934.6	1,043.5	3,233.1	2,192.4	1,282.5	738.9	3,785.0	2,972.2	2,238.8	1,300.0
GWh	Volumes of natural gas supplied on retail market	677.4	478.1	403.8	283.9	929.9	723.7	488.1	288.5	516.9	257.3	218.7	132.1
th	Number of consumption places - electricity	3,495.5	3,497.9	3,487.9	3,494.5	3,497.8	3,511.9	3,511.6	3,516.5	3,509.5	3,544.7	3,514.3	3,567.2
th	Competitive segment	1,724.0	1,695.5	1,654.8	1,643.7	1,644.9	1,666.0	1,663.1	1,631.9	1,556.3	1,482.5	1,244.1	626.0
th	Univ. service and SoLR ¹ segment/reg. segment ²	1,771.5	1,802.4	1,833.1	1,850.7	1,853.0	1,845.9	1,848.5	1,884.5	1,953.2	2,062.2	2,270.2	2,941.2

Source: Electrica

Note 1: SoLR - supplier of last resort

Note 2: As of 1 January 2021, the electricity market has been completely liberalized; the term "regulated segment" refers to the period up to this date

Note 3: The values in yellow from CAPEX PIF represent some revisions according to ANRE regulations/recognition

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