

BASE PROSPECTUS SUPPLEMENT



INVESTEK PLC

(incorporated with limited liability in England and Wales with registered number 03633621)

This base prospectus supplement (the "**Base Prospectus Supplement**") is supplemental to and must be read in conjunction with the Base Prospectus dated 6 July 2021 relating to the £2,000,000,000 Euro Medium Term Note Programme (the "**Base Prospectus**") prepared by Investec plc (the "**Issuer**") in connection with the application made for Notes to be admitted to listing on the Official List of the Financial Conduct Authority in its capacity as competent authority for the purposes of Part VI of the Financial Services and Markets Act 2000 (the "**FSMA**"), and to trading on the Regulated Market of the London Stock Exchange plc.

This Base Prospectus Supplement constitutes a supplement for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and a supplementary prospectus for the purposes of section 87G of the FSMA. Terms defined in the Base Prospectus shall have the same meaning when used in this Base Prospectus Supplement.

To the extent that there is any inconsistency between any statement in this Base Prospectus Supplement and any other statement in or incorporated by reference in the Base Prospectus, the statements in this Base Prospectus Supplement will prevail.

The purpose of this Base Prospectus Supplement is to:

- Disclose that on 18 November 2021, the Issuer published its unaudited consolidated interim financial information for the six months ended 30 September 2021 (the "**Unaudited September 2021 Financial Information**"). The Unaudited September 2021 Financial information is incorporated by reference herein. The Unaudited September 2021 Financial information is available at <https://www.investec.com/content/dam/investor-relations/financial-information/interim-results/2021/Final-Investec-PLC-Web-Booklet-Sep-2021.pdf>. Any document incorporated by reference into the Unaudited September 2021 Financial Information shall not form part of this Base Prospectus Supplement; and
- replace paragraph 2 of the "General Information" section of the Base Prospectus with the following statement: "*There has been no significant change in the financial position or financial performance of Investec plc and its subsidiary undertakings since 31 March 2021, being the end of the most recent financial period for which it has published audited financial statements*", to read "*There has been no significant change in the financial position or financial performance of Investec plc and its subsidiary undertakings since 30 September 2021, being the end of the most recent financial period for which it has published interim financial statements*".

Copies of the documents incorporated by reference in this Base Prospectus Supplement can be obtained from (i) the registered office of the Issuer at 30 Gresham Street, London EC2V 7QP and (ii) the website of the Issuer at <https://www.investec.com/content/dam/investor-relations/financial-information/interim-results/2021/DLC-SENS-Announcement-IAS34-Sep-2021.pdf>.

Save as disclosed in this Base Prospectus Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen since the publication of the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Base Prospectus Supplement. To the best of the knowledge and belief of the Issuer the information contained in this Base Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

9 December 2021