

## FINAL TERMS

### Severn Trent Plc

18 June 2008 restating the Pricing Supplement dated 29 June 2005

Issue of JPY 3,000,000,000 Fixed Rate Notes due 29 June 2015  
under the Euro 3,500,000,000  
Euro Medium Term Note Programme

### PART A – CONTRACTUAL TERMS

The terms and conditions applicable to the Notes shall be those set forth in the Offering Circular dated 8 October 2004 (the “**Conditions**”). Pursuant to the prospectus supplement dated 18 June 2008 issued in connection with the above-referenced Programme (the “**Supplement**”), the Conditions have been incorporated by reference into the Prospectus (as defined below). Terms used herein shall be deemed to be defined as such for the purposes of the Conditions. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive (Directive 2003/71/EC) (the “**Prospectus Directive**”) and must be read in conjunction with the Prospectus dated 3 August 2007 (the “**Prospectus**”) which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) together with the Supplement (including the Conditions). Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Prospectus and the Supplement (including the Conditions). Copies of the Prospectus and Supplement (including the Conditions) are available for viewing at HSBC Bank plc, 8 Canada Square, London, E14 5HQ and copies may be obtained from Severn Trent plc, 2297 Coventry Road, Birmingham, B26 3PU, United Kingdom.

1. Issuer: Severn Trent Plc
2. (i) Series Number: 73  
(ii) Tranche Number: 1
3. Specified Currency or Currencies: Japanese Yen (“**JPY**”)
4. Aggregate Nominal Amount:
  - (i) Series: JPY 3,000,000,000
  - (ii) Tranche: JPY 3,000,000,000
5. Issue Price: 100 per cent. of the Aggregate Nominal Amount of the Tranche
6. (i) Specified Denominations: JPY 100,000,000  
(ii) Calculation Amount: Not applicable
7. (i) Issue Date: 29 June 2005

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|------|--|--|
| (ii) | Interest Commencement Date (if different from the Issue Date): | 30 June 2005   |
| 8.   | Maturity Date:   | 29 June 2015 subject to adjustment in accordance with the Modified Following Business Day Convention |
| 9.   | Interest Basis:  | Fixed Rate (further particulars specified below)   |
| 10.  | Redemption/Payment Basis:                                      | Redemption at par  |
| 11.  | Change of Interest Basis or Redemption/Payment Basis:          | Not applicable   |
| 12.  | Put/Call Options:  | Not applicable   |
| 13.  | Status of the Notes:   | Senior   |
| 14.  | Listing:   | London   |
| 15.  | Method of distribution:  | Non-syndicated   |

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

##### **16. Fixed Rate Note Provisions**

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|-------|--|--|
| (i)   | Rate(s) of Interest:   | 1.625 per cent. per annum payable annually in arrear   |
| (ii)  | Interest Payment Date(s):  | 29 June of each year from and including 29 June 2006 to and including the Maturity Date  |
| (iii) | Fixed Coupon Amount(s):  | JPY 1,625,000 per JPY 100,000,000 in nominal amount  |
| (iv)  | Broken Amount(s):  | JPY 1,620,486 per JPY 100,000,000 in nominal amount payable on the Interest Payment Date falling in June 2006  |
| (v)   | Day Count Fraction:  | 30/360   |
| (vi)  | Determination Date(s):   | Not applicable   |
| (vii) | Other terms relating to the method of calculating interest for Fixed Rate Notes: | The Interest Payment Dates shall be subject to adjustment in accordance with the Modified Following Business Day Convention, for which the Business Days are Tokyo and London, but without adjustment to any Interest Period, Fixed Coupon Amount or Broken Amount |
| 17.   | <b>Floating Rate Note Provisions</b>   | Not applicable   |
| 18.   | <b>Zero Coupon Note Provisions</b>   | Not applicable   |

19. **Index Linked Interest Note Provisions** Not applicable
20. **Dual Currency Interest Note Provisions** Not applicable

#### PROVISIONS RELATING TO REDEMPTION

21. Issuer Call: Not applicable
22. Investor Put: Not applicable
23. Final Redemption Amount: JPY 100,000,000 per Note of JPY 100,000,000 Specified Denomination
24. Early Redemption Amount payable on redemption for taxation reasons or on event of default and/ or the method of calculating the same (if required or if different from that set out in Condition 6(f)): As set out in Condition 6(f)
25. Put Event: Not applicable

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. (i) Form of Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event
- (ii) New Global Note: No
27. Additional Financial Centre(s) or other special provisions relating to Payment Dates: Not applicable
28. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
29. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not applicable
30. Details relating to Instalment Notes:
- (i) Instalment Amount(s): Not applicable

- |      |                                    |                               |
|------|------------------------------------|-------------------------------|
| (ii) | Instalment Date(s):                | Not applicable                |
| 31.  | Redenomination applicable:         | Redenomination not applicable |
| 32.  | Other terms or special conditions: | Not applicable                |

#### DISTRIBUTION

- |     |      |  |                |
|-----|------|--|----------------|
| 33. | (i)  | If syndicated, names of Managers:  | Not applicable |
|     | (ii) | Stabilising Manager (if any):  | Not applicable |
| 34. |      | If non-syndicated, name of relevant Dealer:                                | BNP PARIBAS    |
| 35. |      | Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable: | TEFRA D        |
| 36. |      | Additional selling restrictions:   | Not applicable |

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#### LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the €3,500,000,000 Euro Medium Term Note Programme of Severn Trent Plc and Severn Trent Utilities Finance Plc.

#### RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: .....  
Duly authorised





## PART B — OTHER INFORMATION

### 1. LISTING

- |       |   |   |
|-------|---|---|
| (i)   | Listing:  | See item 14 in Part A   |
| (ii)  | Admission to trading:                                       | Application has been made for the Notes to be admitted to trading with effect from 20 June 2008 |
| (iii) | Estimate of total expenses related to admission to trading: | GBP 3,600   |

### 2. RATINGS

- |  |          |                |
|--|----------|----------------|
|  | Ratings: | Not applicable |
|--|----------|----------------|

### 3. YIELD

- |  |                      |   |
|--|----------------------|---|
|  | Indication of yield: | 1.625 per cent. per annum payable annually in arrear.   |
|  |                      | The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield. |

### 4. OPERATIONAL INFORMATION

- |       |   |                          |
|-------|---|--------------------------|
| (i)   | ISIN Code:  | XS0222543836             |
| (ii)  | Common Code:  | 22254383                 |
| (iii) | Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, <i>société anonyme</i> and the relevant identification number(s): | Not applicable           |
| (iv)  | Delivery:   | Delivery against payment |
| (v)   | Names and addresses of additional Paying Agent(s) (if any):   | None                     |
| (vi)  | Intended to be held in a manner which would allow Eurosystem eligibility:   | No                       |