

**SUPPLEMENTAL FORM 8 (SBL)**

**DETAILS OF SECURITIES BORROWING AND LENDING AND  
FINANCIAL COLLATERAL ARRANGEMENTS BY  
PARTIES TO AN OFFER AND PERSONS ACTING IN CONCERT  
Note 5(l) on Rule 8 of the Takeover Code (the "Code")**

**1. KEY INFORMATION**

<b>Full name of person making disclosure:</b>	Nomura Holdings Inc.
<b>Name of offeror/offeree in relation to whose relevant securities this form relates:</b>	Takeda Pharmaceutical Company Limited

**2. SECURITIES BORROWING AND LENDING/FINANCIAL COLLATERAL POSITIONS**

<b>Class of relevant security: JP3463000004</b>	Ordinary shares	
	<b>Number</b>	<b>%</b>
<b>Securities borrowed:</b>	720,435	0.092
<b>Securities lent (including securities subject to a security financial collateral arrangement with right of use or a title transfer collateral arrangement):</b>	-767,852	-0.098

*Details of borrowed relevant securities which have been either on-lent or sold do not need to be disclosed.*

**3. SECURITIES BORROWING AND LENDING/FINANCIAL COLLATERAL TRANSACTIONS**

<b>Class of relevant security</b>	<b>Nature of transaction</b> <i>e.g. securities lending/borrowing, delivery/receipt of recalled securities, entering into financial collateral arrangement with right of use, entering into title transfer collateral arrangement etc.</i>	<b>Number of securities</b>
Ordinary	Borrow	0
Ordinary	Borrow (Full return)	-14,200
Ordinary	Loan	-595,052
Ordinary	Loan (Full return)	578,352

*The Panel's Market Surveillance Unit is available for consultation in relation to the Code's disclosure requirements on +44 (0)20 7638 0129.*

*The Code can be viewed on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk).*