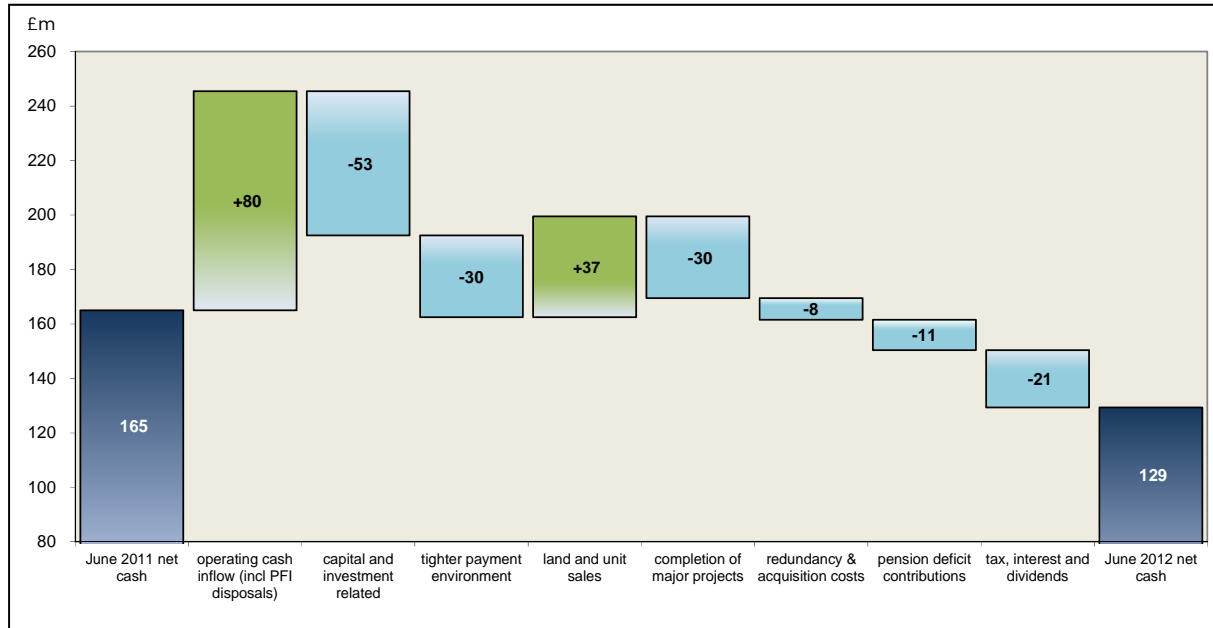


# KIER GROUP PLC

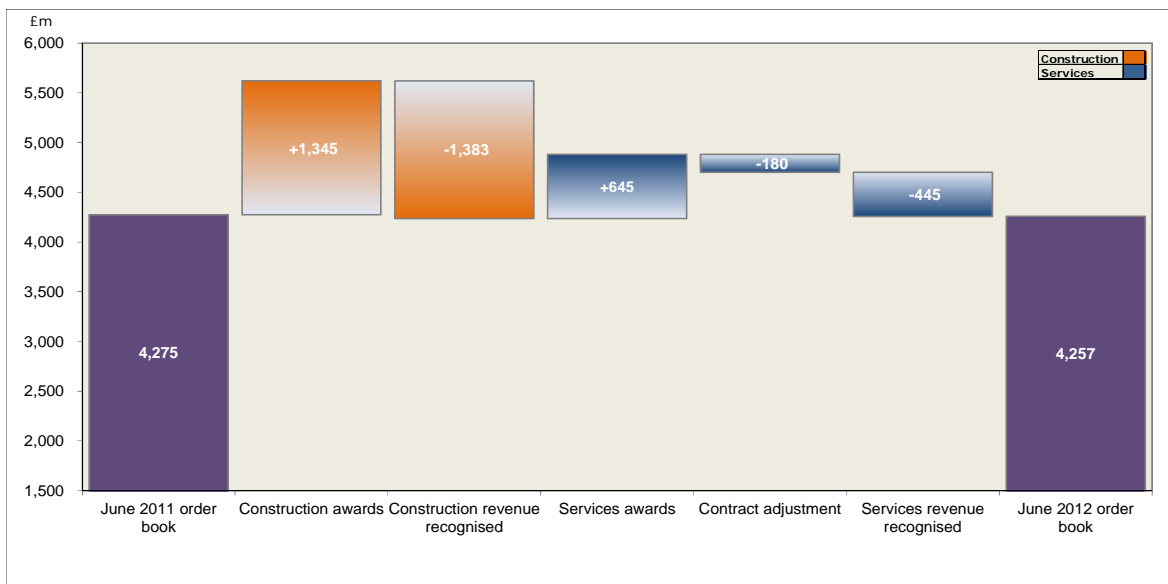
## PRELIMINARY RESULTS

### Appendix

**Graph 1**



**Graph 2**



### Graph 3

#### Indicative only

Using June 2012 pre-tax figures

	2012 Current £m	2012 New £m	Change £m
Service cost	(12.7)	(12.7)	-
Expected return on scheme assets (June 2011: 7.0%)	57.7	-	<i>£10.4m net credit is re-presented as £1.6m charge</i>
Interest cost on scheme liabilities (June 2011: 5.5%)	(47.3)	-	
Interest on net deficit (June 2011: 5.5%)	-	(1.6)	
<b>Total</b>	<b>(2.3)</b>	<b>(14.3)</b>	<b>-12.0</b>