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This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities law of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

PIONEER REWARD LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

**U.S.\$700,000,000 1.30 PER CENT. GUARANTEED BONDS DUE 2024
(THE “2024 BONDS”) AND THE U.S.\$100,000,000 1.30 PER CENT.
GUARANTEED BONDS DUE 2024 CONSOLIDATED AND
FORM A SINGLE SERIES WITH THE 2024 BONDS (THE “NEW BONDS”)**

(Stock Code: 40643)

**U.S.\$500,000,000 2.00 PER CENT. GUARANTEED BONDS DUE 2026
(THE “2026 BONDS”, AND TOGETHER WITH THE 2024 BONDS AND
THE NEW BONDS, THE “BONDS”)**

(Stock Code: 40644)

unconditionally and irrevocably guaranteed by



(A joint stock company incorporated in the People’s Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(the “Guarantor”)

(Stock Code: 6886)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for the 2024 Bonds and the 2026 Bonds

Huatai International	ICBC
ABC International	Bank of China
Standard Chartered Bank	China Minsheng Banking Corp., Ltd.

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for the New Bonds

Huatai International	China Minsheng Banking Corp., Ltd., Hong Kong Branch	Standard Chartered Bank
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Joint Bookrunners and Joint Lead Managers for the 2024 Bonds and the 2026 Bonds

Bank of Communications	CCB International	China CITIC Bank International	China Everbright Bank Hong Kong Branch	China PA Securities (Hong Kong) Company Limited	CMB Wing Lung Bank Limited
Industrial Bank Co., Ltd. Hong Kong Branch	J.P. Morgan	BofA Securities	Mizuho Securities	UBS	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular relating to the 2024 Bonds and the 2026 Bonds dated 30 March 2021 and the Offering Circular relating to the New Bonds dated 31 March 2021. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 12 April 2021.

As at the date of this announcement, the sole director of Pioneer Reward Limited is Mr. Chung Chi Chuen Ryan.

Huatai Securities Co., Ltd.

12 April 2021