

**Supplement Number 2 dated 28 May 2026  
to the Base Prospectus dated 2 July 2025**



**BARCLAYS BANK PLC**  
*(incorporated with limited liability in England and Wales)*

as Issuer

---

**Debt Issuance Programme**

---

This base prospectus supplement (the "**Supplement**") is supplemental to, forms part of and must be read in conjunction with, the base prospectus dated 2 July 2025, as supplemented by Supplement Number 1 dated 31 July 2025 (together, the "**Base Prospectus**") prepared by Barclays Bank PLC (the "**Issuer**") with respect to its Debt Issuance Programme (the "**Programme**"). This Supplement constitutes a supplementary prospectus in respect of the Base Prospectus for the Issuer for the purposes of Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 as it forms part of domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended (the "**UK Prospectus Regulation**").

Terms defined in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the United Kingdom Financial Conduct Authority (the "**FCA**"), as competent authority under the UK Prospectus Regulation, as a base prospectus supplement issued in compliance with the UK Prospectus Regulation. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement. With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be supplemented in the manner described below.

This Supplement constitutes supplementary admission particulars in respect of the Base Prospectus for the purposes of the Rulebook of International Securities Market of the London Stock Exchange.

The purpose of this Supplement is to:

- (a) replace the sub-section entitled "Issuer" contained in the section entitled "Overview" commencing on page 1 of the Base Prospectus with the following:

**"Issuer:** Barclays Bank PLC (the "**Issuer**").

Barclays is a diversified bank with five operating divisions comprising: Barclays UK, Barclays UK Corporate Bank, Barclays Private Bank and Wealth Management, Barclays Investment Bank and Barclays US Consumer Bank supported by Barclays Execution Services Limited, the Group-wide service company providing technology, operations and functional services to businesses across the Group.

Barclays UK broadly represents businesses within the Group that sit within Barclays Bank UK PLC, the UK ring-fenced bank and its subsidiaries, and comprises Retail Banking and Business Banking. Retail Banking offers retail solutions to help customers with their day-to-day banking needs. Business

Banking serves business clients, from high growth start ups to small-and-medium-sized enterprises, with specialist advice."

(b) supplement the section entitled "*Information Incorporated by Reference*" commencing on page 17 of the Base Prospectus and incorporate by reference into the Base Prospectus:

- the Issuer's registration document dated 9 April 2026 (the "**2026 Registration Document**"). All references in the Base Prospectus to "Registration Document" and to sections thereof shall be construed as references to the 2026 Registration Document and interpreted accordingly. The 2026 Registration Document is available in electronic form at <https://home.barclays/content/dam/home-barclays/documents/investor-relations/fixed-income-investors/2026/BBPLC%20Registration%20Document%20Update%202026%20-%20dated%209%20April%202026.pdf>.
- the Annual Report of the Issuer, as filed with the US Securities and Exchange Commission (the "**SEC**") on Form 20-F on 10 February 2026 (the "**2025 20-F**") in respect of the years ended 31 December 2025 and 31 December 2024, except for the section entitled "Exhibit Index" on page 339 of the 2025 20-F, which is not incorporated in and does not form part of the Base Prospectus. The 2025 20-F is available in electronic form at <https://www.sec.gov/Archives/edgar/data/312070/000031207026000006/bbplc-20251231.htm>.

The 2026 Registration Document and the 2025 20-F have each been filed with the FCA and shall be deemed to be incorporated in, and form part of, the Base Prospectus as supplemented by this Supplement.

The 2026 Registration Document and the 2025 20-F may be inspected during normal business hours at Barclays Treasury, 1 Churchill Place, London, E14 5HP, United Kingdom and at the specified office of the Principal Paying Agent, at 160 Queen Victoria Street, London, EC4V 4LA, United Kingdom during the life of the Notes issued pursuant to the Base Prospectus. They are also available in electronic form at <https://www.home.barclays/barclays-investor-relations.html>.

(c) replace the sub-section entitled "*Risks relating to the Issuer and the Barclays Bank Group*" commencing on page 6 of the Base Prospectus with the following:

#### **"Risks relating to the Issuer and the Barclays Bank Group**

Prospective investors should consider the section entitled "*Risk Factors*" on pages 1 – 31 of the Registration Document (as defined below), which is referred to in, and incorporated by reference into, this Base Prospectus as set out in the section titled "*Information Incorporated by Reference*".

#### **"THE ISSUER, THE BARCLAYS BANK GROUP AND THE GROUP**

For information in respect of the Issuer, the Barclays Bank Group and the Group, prospective investors are referred to the section entitled "*The Issuer, the Barclays Bank Group and the Group*" on pages 35 to 37 of the 2026 Registration Document, which is incorporated by reference into this Base Prospectus as set out in, "*Information Incorporated by Reference*" on page 17 of this Base Prospectus."

(b) amend the second sentence in the third paragraph in the section entitled "*Forward-Looking Statements*" commencing on page vii of the Base Prospectus with the following:

"By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. Forward-looking statements speak only as at the date on which they are made. Forward looking statements may be affected by a number of factors, including, without limitation: changes in legislation, regulations, governmental and regulatory policies, expectations and actions, voluntary codes of practices and the interpretation thereof, changes in IFRS and other accounting standards, including practices with regard to the interpretation and

application thereof and emerging and developing sustainability reporting standards (including emissions accounting methodologies); changes in tax laws and practice; the outcome of current and future legal proceedings and regulatory investigations; the Barclays Bank Group's ability along with governments and other stakeholders to measure, manage and mitigate the impacts of climate change effectively or navigate inconsistencies and conflicts in the manner in which climate policy is implemented in the regions where the Barclays Bank Group operates, including as a result of the adoption of rules and regulations taking a different or opposing position on sustainability matters, or other forms of governmental and regulatory action against sustainability policies; environmental, social and geopolitical risks and incidents and similar events beyond the Barclays Bank Group's control; financial crime; the impact of competition in the banking and financial services industry; capital, liquidity, leverage and other regulatory rules and requirements applicable to past, current and future periods; UK, US, Eurozone and global macroeconomic and business conditions, including inflation; volatility in credit and capital markets; market related risks such as changes in interest rates and foreign exchange rates; reforms to benchmark interest rates and indices; higher or lower asset valuations; changes in credit ratings of any entity within the Barclays Bank Group or any securities issued by it; changes in counterparty risk; changes in consumer behaviour; changes in trade policy, including the imposition of tariffs or other protectionist measures; the direct and indirect consequences of the conflicts in Ukraine and the Middle East on European and global macroeconomic conditions, political stability and financial markets; changes in US legislation and policy; developments in the UK's relationship with the European Union; the risk of cyber attacks, information or security breaches, technology failures or operational disruptions and any subsequent impact on the Barclays Bank Group's reputation, business or operations; the use of new technology, including artificial intelligence; the Barclays Bank Group's ability to access funding; and the success of acquisitions, disposals, joint ventures and other strategic transactions. A number of these factors are beyond the Barclays Bank Group's control. As a result, the Barclays Bank Group's actual financial position, results, financial and non-financial metrics or performance measures or its ability to meet commitments and targets may differ materially from the statements or guidance set forth in the Barclays Bank Group's forward-looking statements."; and

- (c) replace the section entitled "*The Issuer, the Barclays Bank Group and the Group*" commencing on page 119 of the Base Prospectus with the following:

**"THE ISSUER, THE BARCLAYS BANK GROUP AND THE GROUP**

For information in respect of the Issuer, the Barclays Bank Group and the Group, prospective investors are referred to the section entitled "*The Issuer, the Barclays Bank Group and the Group*" on pages 35 to 37 of the 2026 Registration Document, which is incorporated by reference into this Base Prospectus as set out in, "*Information Incorporated by Reference*" on page 17 of this Base Prospectus."

## IMPORTANT NOTICES

The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Any information contained in the documents specified above which is not incorporated by reference in the Base Prospectus is either not relevant for prospective investors for the purposes of Article 6(1) of the UK Prospectus Regulation or is covered elsewhere in the Base Prospectus.

If documents which are incorporated by reference into this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the UK Prospectus Regulation except where such information or other documents are specifically incorporated by reference into this Supplement.

This Supplement shall be available on or around the date hereof in electronic form at <http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

28 May 2026