

UK MiFIR product governance / Professional investors and eligible counterparties only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA ("**UK MiFIR**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**UK distributor**") should take into consideration the manufacturer's target market assessment; however, a UK distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated October 24, 2022

BANK OF AMERICA CORPORATION

Issue of MXN 1,700,000,000 11 per cent. Fixed Rate Senior Notes due October 24, 2029 under the U.S.\$65,000,000,000

Bank of America Corporation Euro Medium-Term Note Program

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to section 85 of the FSMA or supplement a prospectus pursuant to Article 23 of the UK Prospectus Regulation, in each case, in relation to such offer.

Neither the Issuer nor any Dealer has authorized, nor do they authorize, the making of any offer of Notes in any other circumstances.

The expression "**UK Prospectus Regulation**" means Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes (the "**Conditions**") as set forth in the Base Prospectus dated May 12, 2022, including the Annexes thereto (as supplemented by the supplements to the Base Prospectus dated July 19, 2022, August 1, 2022 and 18 October 2022, the "**Base Prospectus**"), which together constitute a base prospectus for the purposes of the UK Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the UK Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. The Base Prospectus is available for viewing during normal business hours at the specified office of the Principal Agent and has been published on the website of the Regulatory News Service operated by the London Stock Exchange at www.londonstockexchange.com/exchange/news/market-news/market-news-home.html and copies may be obtained from Bank of America Corporation, Bank of America Corporate Center, NC1-007-06-10, 100 North Tryon Street, Charlotte, North Carolina 28255-0065, U.S.A., Attention: Corporate Treasury – Global Funding Transaction Management.

- | | |
|---------------------------------------|--------------------------------|
| 1. Issuer: | Bank of America Corporation |
| 2. (i) Series Number: | 893 |
| (ii) Tranche Number: | 1 |
| 3. Specified Currency: | Mexican Pesos (" MXN ") |
| 4. Aggregate Nominal Amount of Notes: | |
| (i) Series: | MXN 1,700,000,000 |
| (ii) Tranche: | MXN 1,700,000,000 |

5.	Issue Price:	100 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denominations:	MXN 2,500,000 and increments of MXN 100,000 in excess thereof
	(ii) Calculation Amount:	MXN 100,000
7.	(i) Issue Date:	October 24, 2022
	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	October 24, 2029
9.	Interest Basis:	Fixed-Rate (see paragraph 14 below)
10.	Change of Interest Basis:	Not Applicable
11.	Redemption/Payment Basis:	Redemption at par
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Date of Board approval for issuance of Notes obtained:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Fixed-Rate Note Provisions:	Applicable
	(i) Rate(s) of Interest:	11 per cent. per annum
	(ii) Fixed Interest Payment Dates:	Semi-annual on April 24 and October 24 in each year from, and including April 24, 2023 up to, and including the Maturity Date
		Unadjusted
	(iii) Business Day Convention:	Following Business Day Convention
	(iv) Additional Business Center(s) (Condition 4(a)):	Mexico City
	(v) Fixed Coupon Amount(s):	MXN 5,500 per Calculation Amount
	(vi) Broken Amount(s):	Not Applicable
	(vii) Day Count Fraction:	30/360
	(viii) Determination Date(s):	Not Applicable
15.	Floating-Rate Note Provisions:	Not Applicable
16.	Fixed/Floating-Rate Note Provisions:	Not Applicable
17.	Inverse-Floating-Rate Note Provisions:	Not Applicable
18.	Fixed Rate Reset Note Provisions:	Not Applicable
19.	Zero Coupon Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20. Issuer Call Option:	Not Applicable
21. Make-Whole Redemption by the Issuer:	Not Applicable
22. Investor Put Option:	Not Applicable
23. Final Redemption Amount:	MXN 100,000 per Calculation Amount
24. Early Redemption Amount payable on redemption for taxation reasons, illegality (in the case of Senior Notes) or on event of default or other early redemption:	MXN 100,000 per Calculation Amount
(i) Condition 6(e)(ii):	Not Applicable
(ii) Reference Price:	Not Applicable
(iii) Accrual Yield:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25. Form of Notes:	Registered Notes Registered Global Note exchangeable for Registered Definitive Notes in the limited circumstances specified in the Registered Global Note
26. Adjusted Interest Payment at Redemption:	Not Applicable
27. Payment Disruption Event:	Not Applicable
28. CNY Payment Disruption Event:	Not Applicable
29. Redenomination provisions:	Not Applicable
30. JPY Rounding:	Not Applicable
31. Alternative Rounding:	Not Applicable
32. Relevant Benchmarks:	Not Applicable

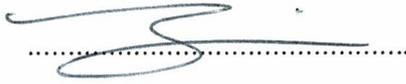
THIRD PARTY INFORMATION

Not Applicable

Signed on behalf of the Issuer:

BANK OF AMERICA CORPORATION

By:

A handwritten signature in black ink, consisting of a large, stylized 'S' shape with a horizontal line extending to the right, ending in a dotted line.

Duly authorized

PART B - OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING**
 - (i) Listing: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the London Stock Exchange and admission to the Official List of the Financial Conduct Authority with effect from October 24, 2022.
 - (ii) Estimate of total expenses related to admission to trading: GBP 4,000
2. **RATINGS**

The Notes to be issued are expected to be rated:

Moody's: A2 (positive)

Fitch: AA- (stable).

Moody's Investors Service, Inc. is not established in the UK but Moody's Investors Service Limited, which is registered under Regulation (EU) No. 1060/2009 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA, has indicated that it intends to endorse the ratings of Moody's Investors Service, Inc. where possible.

Fitch Ratings, Inc. is not established in the UK but Fitch Ratings Ltd., which is registered under Regulation (EU) No. 1060/2009 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA, has indicated that it intends to endorse the ratings of Fitch Ratings, Inc. where possible.
3. **INTEREST OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE** Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.
4. **REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS**
 - (i) Reasons for the offer: See "Use of Proceeds" in Base Prospectus
 - (ii) Estimated net proceeds: MXN 1,700,000,000
5. **YIELD (Fixed-Rate Notes Only) Indication of Yield:** The yield is 11 per cent. per annum
6. **HISTORIC INTEREST RATES** Not Applicable
7. **OPERATIONAL INFORMATION**
 - (i) ISIN: XS2549546328
 - (ii) Common Code: 254954632

- | | | |
|--------|---|---|
| (iii) | Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A., the relevant address(es) and the relevant identification number(s): | Not Applicable |
| (iv) | Names and addresses of initial Paying Agent(s): | Bank of America, N.A. (operating through its London Branch)
2 King Edward Street
London EC1A 1HQ
United Kingdom |
| (v) | Intended to be held in a manner which would allow Eurosystem eligibility: | No. Whilst the designation is specified as "No" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them, the Notes may then be deposited with one of the international central securities depositories ("ICSDs") as Common Safekeeper (and registered in the name of a nominee of one of the ICSDs acting as Common Safekeeper). Note that this does not necessarily mean that the Notes will then be recognized as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |
| (vi) | Delivery: | Delivery against payment |
| (vii) | Names and addresses of additional Paying Agent(s) (if any): | Not Applicable |
| (viii) | Name and address of any Transfer Agent (if any): | Not Applicable |

8. DISTRIBUTION

- | | | |
|-------|------------------------------------|---|
| (i) | Method of Distribution: | Non-syndicated |
| (ii) | If syndicated: | |
| | (A) Names of Managers: | Not Applicable |
| | (B) Stabilization Manager if any: | Not Applicable |
| (iii) | If non-syndicated, name of Dealer: | Merrill Lynch International |
| (iv) | U.S. Selling Restrictions: | Regulation S Compliance Category: 2; TEFRA D not applicable |