

SUPPLEMENTARY PROSPECTUS DATED JANUARY 24, 2012

JPMORGAN CHASE & CO.

JPMORGAN CHASE & CO.

(incorporated in the State of Delaware, United States of America)

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

(organized under the laws of the United States of America)

U.S.\$65,000,000,000

in respect of Notes issued by JPMorgan Chase & Co.

U.S.\$25,000,000,000

in respect of Notes issued by JPMorgan Chase Bank, National Association

Euro Medium Term Note Program

This Supplementary Prospectus (the “**Supplement**”) supplements the Prospectus dated September 12, 2011, as amended and supplemented by the Supplementary Prospectuses dated October 26, 2011 and November 18, 2011 (together, the “**Prospectus**”), which comprises a base prospectus for each of JPMorgan Chase & Co. and JPMorgan Chase Bank, N.A. This Supplement constitutes a supplementary prospectus in respect of the Prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000. This Supplement is prepared in connection with the U.S.\$65,000,000,000 (in respect of Notes issued by JPMorgan Chase & Co.) and U.S.\$25,000,000,000 (in respect of Notes issued by JPMorgan Chase Bank, N.A.) Euro Medium Term Note Program established by JPMorgan Chase & Co. and JPMorgan Chase Bank, N.A. Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with the Prospectus.

JPMorgan Chase & Co. and JPMorgan Chase Bank, N.A. accept responsibility for the information contained in this Supplement. To the best of the knowledge of JPMorgan Chase & Co. and JPMorgan Chase Bank, N.A. (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is to:

- (i) incorporate by reference in the Prospectus:
 - (a) the Current Report on Form 8-K of JPMorgan Chase & Co. dated January 13, 2012 (the “**JPMorgan Chase & Co. January 13, 2012 Form 8-K**”) filed with the U.S. Securities and Exchange Commission containing the unaudited earnings press release of JPMorgan Chase & Co. for the quarter ended December 31, 2011; and
 - (b) the unaudited Consolidated Reports of Condition and Income for A Bank With Domestic and Foreign Offices of JPMorgan Chase Bank, N.A. for the quarter ended September 30, 2011 filed with the U.S. Office of the Comptroller of the Currency (the “**JPMorgan Chase Bank, N.A. Third Quarter 2011 Call Report**”);
- (ii) amend the lists of Executive Officers of JPMorgan Chase & Co. and JPMorgan Chase Bank, N.A. and the list of Directors of JPMorgan Chase Bank, N.A. in the Prospectus, as set out in Annex A to this Supplement; and

- (iii) amend the information contained in item 9 under the heading “General Information” in the Prospectus, as set out in Annex A to this Supplement, to update this item in light of the updated information referenced herein.

By virtue of this Supplement, each of the JPMorgan Chase & Co. January 13, 2012 Form 8-K and the JPMorgan Chase Bank, N.A. Third Quarter 2011 Call Report (together, the “**Relevant Documents**”) is hereby incorporated by reference in, and forms part of, the Prospectus (except that the third paragraph on page 16 of Exhibit 99.1 of the JPMorgan Chase & Co. January 13, 2012 Form 8-K is not incorporated by reference in the Prospectus); and the lists of Executive Officers of JPMorgan Chase & Co. and JPMorgan Chase Bank, N.A. and the list of Directors of JPMorgan Chase Bank, N.A. in the Prospectus, and item 9 under the heading “General Information” in the Prospectus, are hereby amended as set out in Annex A to this Supplement.

If documents which are incorporated by reference to this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive except where such information or other documents are specifically incorporated by reference or attached to this Supplement.

Copies of this Supplement and each of the Relevant Documents have been filed with the National Storage Mechanism and are available for inspection at: www.hemscott.com/nsm/do.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.

An investor should be aware of its rights arising pursuant to Section 87Q(4) of the Financial Services and Markets Act 2000.

The lists of Executive Officers of JPMorgan Chase & Co. and JPMorgan Chase Bank, N.A. set out under the headings “JPMorgan Chase & Co. – Executive Officers and Directors – Executive Officers” (page 59) and “JPMorgan Chase Bank, National Association – Executive Officers and Directors – Executive Officers” (page 61) in the Prospectus are hereby amended as set out below:

The names and titles of the following individuals are added to the lists of Executive Officers:

John J. Hogan	Chief Risk Officer
Douglas B. Petno	Chief Executive Officer, Commercial Banking

The names and titles of Mr. Mandelbaum and Ms. Miller are removed from the lists of Executive Officers.

The titles of the following individuals are amended as follows:

Samuel Todd Maclin	Head, Consumer and Business Banking
Gordon A. Smith	Chief Executive Officer, Card Services & Auto
Barry L. Zubrow	Head, Corporate and Regulatory Affairs

In addition, the list of Directors of JPMorgan Chase Bank, N.A. set out under the heading “JPMorgan Chase Bank, National Association – Executive Officers and Directors – Directors” (page 62) in the Prospectus is hereby amended as set out below:

The principal occupations of the following individuals are amended as follows:

Frank J. Bisignano	Chief Administrative Officer and Head, Mortgage Banking of JPMorgan Chase & Co.
Barry L. Zubrow	Head, Corporate and Regulatory Affairs of JPMorgan Chase & Co.

Item 9 under the heading “General Information” in the Prospectus (page 90) is amended by replacing the reference to “September 30, 2011” in clause (a) thereof with “December 31, 2011”.