

NOTICE TO NOTEHOLDERS



NATIXIS STRUCTURED ISSUANCE SA

Legal entity identifier (LEI): 549300YZ10WOWPBPDW20

£1,000,000,000

UK Debt Issuance Programme

SERIES NO: 12

TRANCHE NO: 1

ISIN Code: XS2269746108

Issue of Preference Share Linked Notes indexed to the Preference Shares comprising Class 174 Equity Index-Linked Preference Shares issued by Cannon Bridge Capital Ltd due April 2032 (the “Notes”)

Under the £1,000,000,000

UK Debt Issuance Programme

Issued by Natixis Structured Issuance SA (the “Issuer”)

NATIXIS as Dealer

This notice is dated 22 April 2022 and should be read in conjunction with the Base Prospectus dated 13 July 2021, as integrated and supplemented from time to time relating to the £1,000,000,000 UK Debt Issuance Programme, and the Final Terms dated 10 February 2022 in respect of the Notes.

All outstanding terms of the Notes have now been determined as follows:

- **Aggregate Nominal Amount:** means GBP 743,908
- **Number of Notes to be issued:** means 743,908
- **Estimate of total expenses related to admission to trading** means GBP 445
- **Estimated total expenses:** except for the estimate of total expenses related to admission to trading, no other expenses can be determined as of the Issue Date of the Notes.

For the avoidance of doubts, capitalised terms used herein shall have the meaning ascribed to them in the Final Terms dated 10 February 2022 in respect of the Notes.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of the Issuer
Duly represented by:

Signed on behalf of the Guarantor
Duly represented by:

Date: 22 April 2022

This notice may be viewed on the website of NATIXIS
(<https://cib.natixis.com/Home/pims/Prospectus#/prospectusPublic>)