

AURA PREPARED FOR PRODUCTION



**Low Capex and
Low Operating Cost**



Capital cost of
US\$74.8m
C1 cost of US\$25.43/lb

**Current Capital
Estimate & DFS**



DFS Capital
updated August
2021

**Recent 10%
Resource
Upgrade**



JORC Resource of
56 Mlb U₃O₈

**Up to US\$20m
Project Offtake
Debt Financing***



Electrical utilities to
lock-in demand for
nuclear fuel

**Loyalty Options
Rights Issue**



Record Date as
22nd October 2021

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- ✓ Resources expansion potential
 - ✓ Short timeframe to development
 - ✓ Ability to undertake further offtake finance agreements
 - ✓ Increase production throughput option
 - ✓ Favourable uranium commodity market

*See ASX Announcement Dated 7 October 2021