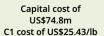
## **AURA PREPARED FOR PRODUCTION**



Low Capex and Low Operating Cost Current Capital Estimate & DFS Recent 10% Resource Upgrade

Up to US\$20m Project Offtake Debt Financing\* Loyalty Options Rights Issue







DFS Capital updated August 2021



JORC Resource of 56 Mlb U<sub>3</sub>O<sub>8</sub>



Electrical utilities to lock-in demand for nuclear fuel



Record Date as 22<sup>nd</sup> October 2021

- ✓ Resources expansion potential
- ✓ Increase production throughput option
- ✓ Short timeframe to development
- ✓ Favourable uranium commodity market
- ✓ Ability to undertake further offtake finance agreements

\*See ASX Announcement Dated 7 October 2021