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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

PIONEER REWARD LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “**Issuer**”)

U.S.\$800,000,000 Floating Rate Guaranteed Notes due 2026

(Stock Code: 6004.HK)

(the “**Notes**”)

under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme

(the “Programme”)

Unconditionally and Irrevocably Guaranteed by



HUATAI SECURITIES CO., LTD.

(华泰证券股份有限公司)

(a joint stock limited company incorporated in the People’s Republic of China)

(Stock code: 601688.SH, 6886.HK, HTSC.LI)

(the “**Guarantor**”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Huatai International	ABC¹	Bank of China	Bank of Communications
CMB International	Hua Xia Bank Co., Limited Hong Kong Branch	ICBC²	Industrial Bank Co., Ltd. Hong Kong Branch
<i>Joint Lead Managers and Joint Bookrunners</i>			
China Construction Bank (Asia)	CMB Wing Lung Bank Limited	CMBC Capital	CNCB Capital
ICBC International	Shanghai Pudong Development Bank Hong Kong Branch	Standard Chartered Bank	HSBC

¹ ABC includes ABCI Capital Limited and Agricultural Bank of China Limited Hong Kong Branch.

² ICBC includes Industrial and Commercial Bank of China (Asia) Limited, Industrial and Commercial Bank of China (Macau) Limited and Industrial and Commercial Bank of China Limited, Singapore Branch.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 16 November 2023 and the pricing supplement relating to the Notes dated 21 November 2023. The listing of and permission to deal in the Notes is expected to become effective on 30 November 2023.

As at the date of this announcement, the sole Director of the Issuer is Mr. Chung Chi Chuen Ryan.

As at the date of this announcement, the Board of Directors of the Guarantor comprises Mr. Zhang Wei, Mr. Zhou Yi and Ms. Yin Lihong as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Mr. Liu Changchun and Mr. Zhang Jinxin as non-executive Directors; and Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Tse Yung Hoi as independent non-executive Directors.

Huatai Securities Co., Ltd.

29 November 2023