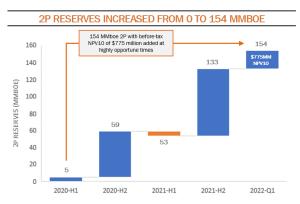
Figure one:

			Economics			2022 (# Gross (Net))			Inventory (well locations)	
	Commodity	Area	CAPEX (\$MM)	ROR	Payout (months)	Q1	Q2	Q3	Booked ⁽²⁾	Unbooked
Recompletion	Mixed	Central	varied	>500%	<6	- numerous -		17	43	
Cardium	Oil	Wapiti/Central	\$2.4	100% - 200%	7 - 11			6 (3.6)	20	36
Clearwater	Oil	Clearwater Hz	\$1.2	>90%	12	4 (2.0)			0	50
Clearwater	Strat (test)	Clearwater	\$0.8	-	-	2 (2.0)			-	-
Falher	Liquids-rich	Central	\$3.7	>200%	9	2 (2.0)			5	12
Glauc	Liquids-rich	Central	\$3.1	>100%	9	2 (2.0)			139	22
Montney	Oil	Simonette	\$8.7	100% - 200%	8 - 11	1 (1.0)			14	111
Total Wells (Net)						11 (9.0)		6 (3.6)	195	274
						17 (12.6)		469		

Figure two:





2021-H1

2021-H2

2022-H1 (exit)

2020-H2

2020-H1

GROWN PROD'N FROM 0 TO H1 2022 EXIT 20,000+ BOE/D

