



## Supplementary Prospectus

Dated 28 November 2024

### Australia and New Zealand Banking Group Limited

Australian Business Number 11 005 357 522  
(Incorporated with limited liability in Australia and registered in the State of Victoria)

### ANZ Bank New Zealand Limited

(Incorporated with limited liability in New Zealand)

### ANZ New Zealand (Int'l) Limited

(Incorporated with limited liability in New Zealand)

## US\$60,000,000,000 Euro Medium Term Note Programme

This supplementary prospectus (the "**Supplement**") to the information memorandum of Australia and New Zealand Banking Group Limited ("**ANZBGL**") (as Issuer), ANZ Bank New Zealand Limited ("**ANZ New Zealand**") (as Issuer and Guarantor of Notes issued by ANZNIL) and ANZ New Zealand (Int'l) Limited ("**ANZNIL**") (as Issuer) dated 20 November 2024 (the "**Information Memorandum**") set out in the base prospectus of ANZBGL, ANZ New Zealand and ANZNIL dated 20 November 2024 (the "**Base Prospectus**"), is prepared in connection with the US\$60,000,000,000 Euro Medium Term Note Programme established by ANZBGL, ANZ New Zealand and ANZNIL.

This Supplement does not constitute a supplementary prospectus to the Base Prospectus for the purposes of Article 23 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the "**EUWA**") (the "**UK Prospectus Regulation**").

This Supplement has not been approved by and will not be submitted for approval to the United Kingdom Financial Conduct Authority (the "**FCA**"), as competent authority under the UK Prospectus Regulation.

The purpose of this Supplement is to update the section entitled "*Information Memorandum – Non PR Notes*" of the Information Memorandum.

Terms defined in the Information Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read and construed together with, the Information Memorandum.

ANZBGL, ANZ New Zealand and ANZNIL accept responsibility for the information contained in this Supplement and to the best of the knowledge of ANZBGL, ANZ New Zealand and ANZNIL, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

#### **Updating of the section entitled "*Information Memorandum – Non PR Notes*"**

By virtue of this Supplement, the information contained in the section entitled "*Information Memorandum – Non PR Notes*" in the Information Memorandum shall be updated with the following information:

- (a) Paragraph 4(a) of the section entitled "*Information Memorandum – Non PR Note*" on page 257 of the Base Prospectus shall be deleted and replaced with the following:

"Pages 272 to 381 of the Base Prospectus dated 21 November 2023;".

A copy of this Supplement has been filed with the National Storage Mechanism and will be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

To the extent that there is any inconsistency between any statement contained in this Supplement or in any information or document incorporated by reference into, and forming part of, this Supplement and any other statement contained in the Information Memorandum or in any information or document incorporated by reference into, and forming part of, the Information Memorandum, the statements contained in this Supplement or in any information or document incorporated by reference into, and forming part of, this Supplement will prevail.

Save as disclosed in this Supplement or in any document incorporated by reference into, and forming part of, this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Information Memorandum has arisen or been noted, as the case may be, since the publication of the Information Memorandum.

Information contained in or accessible from any website referenced in this Supplement (including in any information incorporated by reference by virtue of the Supplement) does not form a part of this Supplement, except as specifically incorporated by reference.