

**Mitsubishi Corporation**

*(incorporated with limited liability under the laws of Japan)*

**Mitsubishi Corporation Finance PLC**

*(Incorporated with limited liability in England under the Companies Acts 1948 to 1981 Registered No. 1865061)*

**U.S.\$5,000,000,000****Euro Medium Term Note Programme**

guaranteed in respect of Notes issued by Mitsubishi Corporation Finance PLC by

**Mitsubishi Corporation**

This supplement (the “**Supplement**”), together with the offering circular (the “**Offering Circular**”) dated 21 November 2018, constitutes listing particulars for the purposes of Chapter 4 of the Financial Conduct Authority’s Listing Rules and is prepared in connection with the Euro Medium Term Note Programme established by Mitsubishi Corporation and Mitsubishi Corporation Finance PLC (together, the “**Issuers**”), and Mitsubishi Corporation as guarantor (the “**Guarantor**”) in respect of the Notes issued by Mitsubishi Corporation Finance PLC. Terms defined in the Offering Circular have the same meanings when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Circular.

The Issuers and the Guarantor each accept responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuers and the Guarantor (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is to (a) incorporate by reference Mitsubishi Corporation’s audited consolidated financial statements as of and for the year ended 31 March 2019 and auditor’s report thereon, including the consolidated statement of financial position as of 31 March 2019 and the consolidated statements of income, comprehensive income, changes in equity and cash flows for the year then ended, and the related notes to the consolidated financial statements (the “**Financial Statements**”), as well as narrative analysis of Mitsubishi Corporation’s financial position contained in Mitsubishi Corporation’s Financial Section of Integrated Report 2019 for the year ended 31 March 2019 (the “**Document**”) and (b) incorporate by reference Mitsubishi Corporation’s press release dated 9 May 2019 in connection with its involvement in Chiyoda Corporation’s financial reinforcement plan (the “**Announcement**”). The Financial Statements and the Document were published on 21 June 2019.

**Financial Statements**

By virtue of this Supplement, the Financial Statements and section 4. “Year Ended March 2019 vs Year Ended March 2018” on pages 6 to 7, section 5. “Year Ended March 2019 Segment Information” on pages 8 to 10 and section 8. “Liquidity and Capital Resources” on pages 14 to 16 of the Document are incorporated in, and form part of, the Offering Circular.

**Supplemental Disclosure**

By virtue of this Supplement, section I “Third-Party Allotment and Loan Agreement” on pages 1 and 2 of the Announcement, and section II “Conversion into Subsidiary” part 1 “Background”, part 3 “Number of Shares To Be Acquired, Acquisition Value, and Number of Shares Held Before and After Proposed Acquisition” and part 4 “Schedule” on pages 2 and 3 of the Announcement are incorporated in, and form part of, the Offering Circular.

Only the sections or pages of the documents referred to above shall be incorporated by reference in, and form part of, this Supplement. Any sections or pages of the documents which have been omitted therefrom are either not relevant

for investors or are covered elsewhere in this Supplement. Any documents themselves incorporated by reference in the documents incorporated by reference in this Supplement shall not form part of this Supplement.

Copies of all documents incorporated by reference in this Supplement can be obtained from the registered or principal offices of each of the Issuers, as set out at the end of the Offering Circular and the principal office in England of MUFG Bank, Ltd., London Branch. In addition, copies of this Supplement and each document incorporated by reference herein are available on the website of the London Stock Exchange at [www.londonstockexchange.com/exchange/news/market-news/market-news-home.html](http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html).

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference in the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference in the Offering Circular, the statements in (a) above will prevail with effect from the date hereof.

Save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Offering Circular has arisen or been noted, as the case may be, since the publication of the Offering Circular.