

Class of Shares

Holder Account Number

Fold

Form of Proxy - Annual Meeting of Shareholders of Bank of Montreal to be held on April 16, 2024

Notes to proxy

- 1. Every shareholder has the right to appoint some other person of their choice, who need not be a shareholder of Bank of Montreal, to attend and act on their behalf at the meeting.
2. The form of proxy should be signed in the exact manner as the name appears above.
3. If the form of proxy is not dated, it will be deemed to bear the date on which it is mailed by Bank of Montreal.
4. The shares represented by this proxy will be voted as directed by the shareholder.
5. The shares represented by this proxy will be voted for or against or withheld from voting in accordance with the instructions in this proxy.
6. This form of proxy should be read in conjunction with the accompanying Notice of Annual Meeting of Shareholders and Management Proxy Circular.

To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.

1-866-732-VOTE (8683) Toll Free

To Vote Using the Internet

- Go to the following web site: www.investorvote.com
Smartphone? Scan the QR code to vote now.



To Vote by Mail

- Complete, sign and date the reverse hereof.
Return this Proxy in the envelope provided.

Fold

To Receive Documents Electronically

- You can enroll to receive future shareholder communications electronically by visiting www.investorcentre.com.

To Virtually Attend the Meeting

- You can attend the meeting virtually by visiting https://web.lumiagm.com/445402762 - Enter password: bmo2024 (case sensitive). For further information on the annual meeting and how to attend, please view the proxy circular available on www.envisionreports.com/BMO2024

To Vote by Fax

- Complete, sign and date the reverse hereof.
Forward it by fax to 1-866-249-7775 for calls within Canada and the U.S. There is NO CHARGE for this call.
Forward it by fax to 416-263-9524 for calls outside Canada and the U.S.

If you vote by Internet or Fax, DO NOT mail back this proxy.

Proxies submitted must be received by 5:00 P.M., Eastern Daylight Time, on April 12, 2024. If the meeting is postponed or adjourned, proxies submitted must be received by 5:00 pm (EDT) on the second-last business day before the reconvened meeting date.

THANK YOU

To vote by telephone or Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER



# Form of Proxy - Bank of Montreal

This Proxy is solicited by and on behalf of the management of Bank of Montreal (the "Bank"). The undersigned shareholder of the Bank hereby appoints George A. Cope, Chair of the Board, or failing him, Darryl White, Chief Executive Officer, or instead of either of them the undersigned wishes to appoint (insert name in box to the right) the attorney and proxy of the undersigned, with right of substitution, for and in the name and on behalf of the undersigned to attend, vote and act in respect of all matters that may come before the Annual Meeting of Shareholders to be held on the 16<sup>th</sup> day of April, 2024 via webcast online at <https://web.lumiagm.com/445402762> - Enter password: bmo2024 (case sensitive) or in person, and at any and all adjournments thereof. Subject to the voting restrictions under the Bank Act, a shareholder desiring to appoint some other person, who need not be a shareholder, to represent him/ her at the meeting may do so by inserting such other person's name in the boxed area to the right. This proxy confers authority to vote in the proxyholder's discretion unless otherwise specified and to vote in the proxyholder's discretion with respect to amendments to matters identified in the accompanying Notice of Annual Meeting of Shareholders and with respect to other matters that may properly come before the meeting. NOTE: If you are appointing a proxyholder, in order to attend the meeting virtually YOU MUST go to [www.computershare.com/BankofMontreal](http://www.computershare.com/BankofMontreal) by 5:00 pm (EDT) on April 12, 2024 and provide Computershare with the required information for your chosen proxyholder so that Computershare may provide the proxyholder with a username via email. This username will allow your proxyholder to log in and vote at the meeting. Without a username, your proxyholder will only be able to log in to the meeting as a guest and will not be able to vote.

Unless otherwise specified, your shares will be voted by the management of the Bank FOR the matters in items 1 through 3 and AGAINST shareholder proposals no. 1 through 5.

Directors and management recommend shareholders vote FOR the following matters:

## 1. Election of Directors

	For	Withhold		For	Withhold		For	Withhold		For	Withhold
Janice M. Babiak	<input type="checkbox"/>	<input type="checkbox"/>	Stephen Dent	<input type="checkbox"/>	<input type="checkbox"/>	Linda S. Huber	<input type="checkbox"/>	<input type="checkbox"/>	Darryl White	<input type="checkbox"/>	<input type="checkbox"/>
Craig W. Broderick	<input type="checkbox"/>	<input type="checkbox"/>	Christine A. Edwards	<input type="checkbox"/>	<input type="checkbox"/>	Eric R. La Flèche	<input type="checkbox"/>	<input type="checkbox"/>			
Hazel Claxton	<input type="checkbox"/>	<input type="checkbox"/>	Martin S. Eichenbaum	<input type="checkbox"/>	<input type="checkbox"/>	Lorraine Mitchelmore	<input type="checkbox"/>	<input type="checkbox"/>			
George A. Cope	<input type="checkbox"/>	<input type="checkbox"/>	David E. Harquail	<input type="checkbox"/>	<input type="checkbox"/>	Madhu Ranganathan	<input type="checkbox"/>	<input type="checkbox"/>			

For Withhold  
   
 For Against

## 2. Appointment of Shareholders' Auditors

## 3. Advisory vote on the Bank's Approach to Executive Compensation

Shareholders' Proposals Directors and management recommend shareholders vote AGAINST shareholder proposals no. 1 through 5 below:

	For	Against	Abstain		For	Against	Abstain
Shareholder Proposal No. 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Shareholder Proposal No. 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Shareholder Proposal No. 3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Shareholder Proposal No. 4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Shareholder Proposal No. 5	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

The text of the shareholder proposals are contained in the Management Proxy Circular starting on page 94.

Authorized Signature(s) - Sign Here - This section must be completed for your instructions to be executed.

Signature(s)

Signing Capacity (if applicable)

\_\_\_\_\_  
 Date - Day Month Year

## Quarterly Financial Statements Request

These documents are available at [bmo.com/investorrelations](http://bmo.com/investorrelations) so we encourage you not to mark this box in order to protect the environment and reduce costs. If you wish to receive the Bank's interim financial statements along with the related Management's Discussion and Analysis by mail, please check the box to the right. If you wish to receive these documents electronically, see reverse for enrollment instructions for electronic delivery.

Management Proxy Circular - Mark this box if you would like to receive the Management Proxy Circular by mail for next year's shareholders meeting.

