

Market Announcement

1 May 2023

Aura Energy Limited (ASX: AEE) - Trading Halt

Description

The securities of Aura Energy Limited ('AEE') will be placed in trading halt at the request of AEE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 3 May 2023 or when the announcement is released to the market.

Issued by

Todd Lewis

Senior Adviser, Listings Compliance



1 May 2023

Todd Lewis Compliance Adviser, Listings Compliance (Melbourne) ASX Compliance Pty Ltd 525 Collins Street, Melbourne, VIC. 3000

Via email: tradinghaltsmelbourne@asx.com.au

Dear Todd,

Request for trading halt in Aura Energy (ASX code: AEE) - Listing Rule 17.1

Aura Energy (ASX code: AEE) ("Aura" or "the Company") requests that a trading halt ("Trading Halt") be applied to its ordinary shares in accordance with ASX Listing Rule 17.1, effective prior to the commencement of trading on Monday, 1 May 2023.

In accordance with ASX Listing Rule 17.1, Aura provides the following information in support of its request:

- a) the Trading Halt is requested pending an announcement by the Company to ASX regarding a capital raise;
- b) Aura requests that the Trading Halt continues until the earlier of:
 - such time as Aura releases an announcement to ASX in relation to completion of the capital raise; or
 - ii. the commencement of trading on Wednesday, 3 May 2023; and
- c) Aura is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information available at this stage that is necessary to inform the market about the Trading Halt.

Yours sincerely,

Phillip Hains Company Secretary