

To: The Holders of all Instruments referred to below

CALL NOTICE

Westpac Banking Corporation USD30,000,000 Callable Zero Coupon Instruments due August 2039 under the Westpac Banking Corporation Programme for the Issuance of Debt Instruments ("EMTN Programme")

Pursuant to Condition 6.3 of the EMTN Programme Base Prospectus dated 15 November 2013, **Westpac Banking Corporation** hereby gives notice to redeem in whole the following Instruments:

DETAILS OF INSTRUMENTS

Series:	1164
Tranche No:	1
ISIN:	XS1096536674
Optional Redemption Amount (Call):	USD1,258,152.86 per Calculation Amount (such Calculation Amount being USD1,000,000)
Optional Redemption Date (Call):	15 August 2019, subject to adjustment in accordance with the Following Business Day Convention
Listing:	Yes. Admitted to the Official List of the UK Financial Conduct Authority and admitted to trading on the London Stock Exchange.
Issuer:	Westpac Banking Corporation acting through its head office

Dated: 6 August 2019

Westpac Banking Corporation



Authorised Person
Alexander Bischoff
Executive Director, Group Treasury