

To: The Holders of all Instruments referred to below

CALL NOTICE

Westpac Banking Corporation USD30,000,000 Callable Zero Coupon Instruments due October 2044 under the Westpac Banking Corporation Programme for the Issuance of Debt Instruments ("EMTN Programme")

Pursuant to Condition 6.3 of the EMTN Programme Base Prospectus dated 15 November 2013, **Westpac Banking Corporation** hereby gives notice to redeem in whole the following Instruments:

DETAILS OF INSTRUMENTS

| | |
|------------------------------------|--|
| Series: | 1172 |
| Tranche No: | 1 |
| ISIN: | XS1113994419 |
| Optional Redemption Amount (Call): | USD1,264,172.72 per Calculation Amount (such Calculation Amount being USD1,000,000) |
| Optional Redemption Date (Call): | 2 October 2019, subject to adjustment in accordance with the Modified Following Business Day Convention |
| Listing: | Yes. Admitted to the Official List of the UK Financial Conduct Authority and admitted to trading on the London Stock Exchange. |
| Issuer: | Westpac Banking Corporation acting through its head office |

Dated: 19 September 2019

Westpac Banking Corporation



Authorised Person
Alexander Bischoff
Executive Director, Group Treasury