

Tata Steel: 3QFY2026 Production and Delivery Volumes (Provisional)

Mumbai, January 07, 2026

All Figures are in million tons

Items	3QFY26 (Provisional)	2QFY26 (Actual)	3QFY25 (Actual)	9MFY26 (Provisional)	9MFY25 (Actual)
Production volume¹:					
Tata Steel India ²	6.34	5.65	5.69	17.23	16.23
Tata Steel Netherlands	1.68	1.67	1.76	5.05	5.12
Tata Steel Thailand	0.31	0.36	0.26	1.01	0.87
Delivery volumes³:					
Tata Steel India ²	6.04	5.55	5.29	16.34	15.34
Tata Steel Netherlands	1.40	1.54	1.53	4.44	4.50
Tata Steel UK	0.52	0.57	0.57	1.69	1.88
Tata Steel Thailand	0.29	0.36	0.28	0.98	0.87

Notes: 1. Production Numbers: India - Crude Steel Production; Netherlands - Liquid Steel Production; Tata Steel Thailand - Saleable Steel Production. 2. India includes Tata Steel Standalone and Neelachal Ispat Nigam Ltd on proforma basis. 3. Deliveries are prior intercompany eliminations.

- In 3QFY26, Tata Steel India achieved 'best-ever quarterly' crude steel production of 6.34 million tons. Production was up 12% QoQ and YoY, primarily aided by higher output at Jamshedpur and Kalinganagar facilities. For 9MFY26, production was up 6% YoY to ~17.2 million tons.
- Improved production led to 'best-ever quarterly' deliveries and Tata Steel India crossed the '6 million ton' mark for the first time. India deliveries were up 9% QoQ and 14% YoY, primarily aided by strong sales in the domestic market. For 9MFY26, deliveries were up 6% YoY to ~16.3 million tons.
- Key highlights of domestic deliveries for the quarter:
 - 'Automotive & Special Products' vertical achieved 'best-ever' volumes of ~0.9 million tons. 3Q volumes rose 20% YoY aided by rapid OEMs' approvals for hi-tensile grade from downstream facilities at Kalinganagar and for specialty steel from combi-mill at Jamshedpur. On 9MFY26 basis, vertical volumes were up 5% YoY.
 - 'Branded Products & Retail' vertical surpassed 2 million tons for the first time. 3Q volumes were up 12% YoY driven by performance of well-established brands such as Tata Tiscon, Tata Astrum and Tata Steelium. On 9MFY26 basis, vertical volumes were up 4% YoY.
 - 'Industrial Products & Projects' vertical achieved volumes of ~1.9 million tons aided by performance of value accretive segments such as Engineering. Engineering recorded 'best-ever 9M' volumes, aided by critical international certifications for discerning sub-segments such as Oil & Gas and Shipbuilding. On 9MFY26 basis, vertical volumes were up 3% YoY.
 - During the quarter, we continued to progress on value-added growth and downstream portfolio. Tubes and Tinplate downstream verticals achieved double-digit YoY growth while Wires achieved 'best-ever' quarterly volumes.
 - Gross Merchandise Value from our e-commerce platforms, Tata Steel Aashiyana and DigECA, was Rs 2,380 crores for the quarter, up 68% on YoY basis.
- Tata Steel Netherlands liquid steel production in 3QFY26 was 1.68 million tons and deliveries were 1.40 million tons. Seasonal factors and subdued market dynamics led to lower deliveries on QoQ basis.
- Tata Steel UK is serving its customers via downstream processing of purchased substrate. Deliveries for the quarter stood at 0.52 million tons. Enabling works for the EAF project have advanced and the site landscape is being reshaped for the next phase of construction.
- During the quarter, Tata Steel Thailand saleable steel production was 0.31 million tons and deliveries were 0.29 million tons. Deliveries improved by 5% YoY primarily driven by strong domestic rebar sales.

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For queries and information

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About Tata Steel

- Tata Steel group is among the top global steel companies with an annual crude steel capacity of 35 million tonnes per annum.
- It is one of the world's most geographically diversified steel producers, with operations and commercial presence across the world.
- The group recorded a consolidated turnover of around US\$26 billion in the financial year ending March 31, 2025.
- A Great Place to Work®-certified organisation, Tata Steel Limited, together with its subsidiaries, associates, and joint ventures, is spread across five continents with an employee base of over 76,000.
- Tata Steel has announced its major sustainability objectives, including Net Zero by 2045.
- The Company has been on a multi-year digital-enabled business transformation journey, intending to be the leader in 'Digital Steel making'. The Company has received the World Economic Forum's Global Lighthouse recognition for its Jamshedpur, Kalinganagar, and IJmuiden Plants. Tata Steel has also been recognised with the 'Digital Enterprise of India – Steel' Award 2024 by Economic Times CIO.
- The Company has been recognised with the World Economic Forum's Global Diversity Equity & Inclusion Lighthouse 2023.
- The Company has been a part of the DJSI Emerging Markets Index since 2012 and has been consistently ranked among the top 10 steel companies in the DJSI Corporate Sustainability Assessment since 2016.
- Tata Steel's Jamshedpur Plant is India's first site to receive ResponsibleSteel™ Certification. Subsequently, its Kalinganagar and Meramandali plants have also received the certification. In India, Tata Steel now has more than 90% of its steel production from ResponsibleSteel™ certified sites.
- Received Prime Minister's Trophy for the best performing integrated steel plant for 2016-17, 2025 Steel Sustainability Champion recognition from worldsteel for eight years in a row, CDP 2024 'Supplier Engagement Assessment' Leader, Top performer in Iron and Steel sector in Dun & Bradstreet's India's top 500 companies 2022, Ranked as the 2024 most valuable Mining and Metals brand in India by Brand Finance, 'Most Ethical Company' award 2021 from Ethisphere Institute, and 'Best Corporate for Promotion of Sports' recognition at the Sportstar Aces Awards 2024.
- Received the 2023 Global ERM (Enterprise Risk Management) Award of Distinction at the RIMS ERM Conference 2023, 'Masters of Risk – Risk Technology' recognition at The India Risk Management Awards, and ICSI Business Responsibility and Sustainability Award 2023 for its first Business Responsibility and Sustainability Report (BRSR), Excellence in Financial Reporting FY20 from ICAI, among several others.

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