

**Final Terms dated 22 January 2010**

**Scottish and Southern Energy plc  
Issue of \$100,000,000 Floating Rate Notes due 2015  
under the €5,000,000,000  
Euro Medium Term Note Programme**

**PART A - CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 10 July 2009 which constitutes a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing at <http://www.londonstockexchange.com/exchange/prices-and-news/news/market-news/market-news-home.html>.

<b>1</b>	Issuer:	Scottish and Southern Energy plc
<b>2</b>	(i) Series Number:	6
	(ii) Tranche Number:	1
<b>3</b>	Specified Currency or Currencies:	U.S. dollars ("€")
<b>4</b>	Aggregate Nominal Amount of Notes:	
	(i) Series:	\$100,000,000
	(ii) Tranche:	\$100,000,000
<b>5</b>	Issue Price:	99.36 per cent. of the Aggregate Nominal Amount
<b>6</b>	(i) Specified Denominations:	\$100,000
	(ii) Calculation Amount:	\$100,000
<b>7</b>	(i) Issue Date:	26 January 2010
	(ii) Interest Commencement Date:	Issue Date
<b>8</b>	Maturity Date:	26 January 2015
<b>9</b>	Interest Basis:	3 month USD-LIBOR-BBA + 0.78 per cent. per annum Floating Rate (further particulars specified below)
<b>10</b>	Redemption/Payment Basis:	Redemption at par
<b>11</b>	Change of Interest or Redemption/	Not Applicable

	Payment Basis:	
12	Put/Call Options:	Not Applicable
13	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	21 January 2010
14	Method of distribution:	Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15	Fixed Rate Note Provisions:	Not Applicable
16	Floating Rate Note Provisions:	Applicable
	(iii) Interest Period(s):	Each period from (and including) an Interest Payment Date to (but excluding) the next Interest Payment Date (or in the case of the first Interest Period from (and including) the Issue Date to (but excluding) the first Interest Payment Date), in each case subject to adjustment in accordance with the Business Day Convention specified below
	(iv) Specified Interest Payment Dates:	26 January, 26 April, 26 July and 26 October in each year commencing on 26 April 2010, subject to adjustment in accordance with the Business Day Convention specified below
	(v) First Interest Payment Date:	26 April 2010
	(vi) Interest Period Date:	Not Applicable
	(vii) Business Day Convention:	Modified Following Business Day Convention
	(viii) Business Centre(s):	Target and London
	(ix) Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
	(x) Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s) (if not the Agent):	Not Applicable
	(xi) Screen Rate Determination:	
	– Reference Rate:	3 month USD LIBOR
	– Interest Determination Date(s):	Two London Business Days prior to the first day of each Interest Accrual Period
	– Relevant Screen Page:	Reuters LIBOR01
	(xii) ISDA Determination:	Not Applicable

(xiii) Margin(s):	+ 0.78 per cent. per annum
(xiv) Minimum Rate of Interest:	Not Applicable
(xv) Maximum Rate of Interest:	Not Applicable
(xvi) Day Count Fraction:	Actual/360
(xvii) Fall back provisions, rounding provisions, denominator and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:	Not Applicable
<b>17</b> Zero Coupon Note Provisions:	Not Applicable
<b>18</b> Index-Linked Interest Note/other variable-linked interest Note Provisions:	Not Applicable
<b>19</b> Dual Currency Note Provisions:	Not Applicable
<b>PROVISIONS RELATING TO REDEMPTION</b>	
<b>20</b> Call Option:	Not Applicable
<b>21</b> General Put Option:	Not Applicable
<b>22</b> Restructuring Event Put Option:	Not Applicable
<b>23</b> Change of Control Put Option:	Not Applicable
<b>24</b> SSE Restructuring Event Put Option:	Not Applicable
<b>25</b> Final Redemption Amount of each Note:	\$100,000 per Calculation Amount
<b>26</b> Early Redemption Amount:	
Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):	\$100,000 per Calculation Amount
<b>27</b> Indexation:	Not Applicable
<b>GENERAL PROVISIONS APPLICABLE TO THE NOTES</b>	
<b>28</b> Form of Notes:	Bearer Notes

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the

limited circumstances specified in the Permanent Global Note

- |    |   |                |
|----|---|----------------|
| 29 | New Global Note:  | Yes            |
| 30 | Financial Centre(s) or other special provisions relating to payment dates:  | Not Applicable |
| 31 | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):   | No             |
| 32 | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 33 | Details relating to Instalment Notes: Instalment Amount of each instalment, date on which each payment is to be made:   | Not Applicable |
| 34 | Redenomination, renominatisation and reconventioning provisions:  | Not Applicable |
| 35 | Consolidation provisions:   | Not Applicable |
| 36 | Other final terms:  | Not Applicable |

#### **DISTRIBUTION**

- |    |                                       |  |
|----|---------------------------------------|--|
| 37 | (i) If syndicated, names of Managers: | Not Applicable                         |
|    | (ii) Stabilising Manager(s) (if any): | Not Applicable                         |
| 38 | If non-syndicated, name of Dealer:    | Morgan Stanley & Co. International plc |
| 39 | U.S. Selling Restrictions:            | Reg. S Compliance Category 2; TEFRA D  |
| 40 | Additional selling restrictions:      | Not Applicable                         |

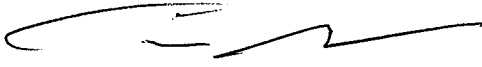
#### **PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for issue and admission to trading on the London Stock Exchange plc's Regulated Market of the Notes described herein pursuant to the €5,000,000,000 Euro Medium Term Note Programme of the Issuer.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:   
Duly authorised

## PART B - OTHER INFORMATION

### 1 LISTING

- (i) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on London Stock Exchange plc's Regulated Market with effect from 26 January 2010.
- (ii) Estimate of total expenses related to admission to trading: £3,600

### 2 RATINGS

- Ratings: The Notes to be issued have been rated:  
S & P: A-  
Moody's: A3

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

So far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4 OPERATIONAL INFORMATION

- ISIN Code: XS0481482049
- Common Code: 048148204
- Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable
- Delivery: Delivery against payment
- Names and addresses of initial Paying Agent(s): The Bank of New York Mellon, London Branch  
One Canada Square  
London E14 5AL
- Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- Intended to be held in a manner which would allow Eurosystem eligibility: Yes
- Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible

collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

