

בנק הפועלים בע"מ  
**Bank Hapoalim B.M.**

Number with the Registrar: 520000118

Securities Authority [www.isa.gov.il](http://www.isa.gov.il) Tel Aviv Stock Exchange Ltd. [www.tase.co.il](http://www.tase.co.il) Tav 121 Transmitted via Magna 04/12/2018  
(Public) Reference: 2018-01-111670

**Immediate Report**

Explanation: This form should not be used when there is a form appropriate to the reported event.

**Results of an issue should be reported on Tav 20 and not on this form.  
A report on the rating of bonds or the rating of a corporation  
should be filed under Form Tav 125.**

**Nature of the Event: Holdings of Altshuler – Shaham of Poalim Bonds**

*Bank Hapoalim B. M. ("the Bank") updates that on 3.12.2018 notice was received from Altshuler – Shaham Ltd. that is an interested party of the Bank concerning a change in its holdings of bonds issued by Hapoalim Hanpackot Ltd., a wholly owned subsidiary company of the Bank, as set forth below, by purchasing from an issue of securities of Hapoalim Hanpackot Ltd. (hereinafter: "Poalim Hanpackot"), a company controlled by Bank Hapoalim B. M. as follows:*

*On 2.12.2018 Altshuler - Shaham Provident Funds Ltd. and Altshuler – Shaham Mutual Funds Management Ltd. purchased 250,000,000 n. v. and 18,200,000 n. v., respectively, of Poalim Hanpackot bonds (Series 36) (Security No. 1940659), so that after the purchase the extent of their holdings of the total amount of the securities of the same type stands at 12.49% and 0.91%, respectively.*

*The purchases were made for the price of 1025.8 Ag. (taking into consideration prior commitment fee), in the framework of an issue under a prospectus carried out by Poalim Hanpackot (see the immediate report published by the Bank on 02.12.2018 Reference No. 2018-01-110755)*

Attached is a file \_\_\_\_\_

The company is *not* an enveloping company as defined in the TASE Rules and Regulations

The date and time when the corporation first learned of the event: 04/12/2018 at 14:45

Names of the signatories on behalf of the Corporation: Elinor Houli, Her Job Title: Deputy Head of the Securities Operations and Trading in Israel Department. Anat Nagar, Her Job Title: Head of the Inquiries and Adjustments Section. Date Signed: 4.12.2018

The reference numbers of the previous documents on the subject (any citation made does not constitute inclusion by way of reference):

The securities of the corporation are listed for trading on the Tel Aviv Stock Exchange  
Date on which the structure of the form was updated: 06/11/2018

Abbreviated Name: Poalim

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Previous names of reporting entity:

Name of Electronic Reporter: Shapira Ronit, Her Job Title: Secretary of the Bank, Name of Employing Company:

Address: Yehuda Halevy 63, Tel-Aviv 6578109, Telephone: 03-567 3800 Fax: 03-567 4576,

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