SUPPLEMENT DATED 5 NOVEMBER 2026 TO THE OFFERING CIRCULAR DATED 19 MARCH 2026

London Stock Exchange Group plc

(incorporated with limited liability in England and Wales under registered number 05369106)

LSEG Finance plc

(incorporated with limited liability in England and Wales under registered number 13091751)

LSEG Netherlands B.V.

(incorporated with limited liability in The Netherlands with registered number 81019548)

LSEG US Fin Corp.

(incorporated as a corporation in the State of Delaware with registered number 6812192)

£10,000,000,000
Euro Medium Term Note Programme

unconditionally and irrevocably guaranteed, in the case of Notes issued by LSEG Finance plc, LSEG Netherlands B.V. or LSEG US Fin Corp., by London Stock Exchange Group plc

This Supplement (the "**Supplement**") to the Offering Circular dated 19 March 2026 (the "**Offering Circular**"), which comprises a base prospectus for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**"), constitutes a supplementary prospectus for the purposes of PRM 10.1 and is prepared in connection with the £10,000,000,000 Euro Medium Term Note Programme established by London Stock Exchange Group plc ("**LSEG plc**"), LSEG Finance plc ("**LSEGF**"), LSEG Netherlands B.V. ("**LSEGN**") and LSEG US Fin Corp. ("**LUFC**", and together with LSEG plc, LSEGF and LSEGN, the "**Issuers**" and each an "**Issuer**"). Notes issued by LSEGF, LSEGN or LUFC will be unconditionally and irrevocably guaranteed by LSEG plc (LSEG plc, in such capacity, the "**Guarantor**").

Terms defined in the Offering Circular have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Circular and any other supplements to the Offering Circular issued by the Issuers and the Guarantor.

The Issuers and the Guarantor each accept responsibility for the information contained in this Supplement. To the best of the knowledge and belief of each of the Issuers and the Guarantor, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of the Supplement

The purpose of this Supplement is to update the disclosure in the "*Business of the Group*" section of the Offering Circular.

Business of the Group

On page 61 of the Offering Circular, a new section entitled "*Recent developments*" shall be added by inserting the following paragraphs, which relate to events that occurred subsequent to the publication of the Offering Circular and up to the publication of this Supplement, below the paragraph entitled "*Climate transition*":

"**Recent developments**

Acquisitions

On 19 October 2026, Tradeweb announced that it had entered into a definitive agreement to acquire Trumid Holdings, LLC ("**Trumid**") for a purchase price of approximately $1.97 billion (comprising $1.75 billion for the business and approximately $220 million for tax assets being acquired), subject to customary adjustments. Trumid is a financial technology company and a leading fixed income electronic trading platform focused on U.S. dollar-denominated investment grade, high yield, distressed and emerging market bonds. The acquisition is expected to complete in H1 2027, subject to regulatory approval.

On 22 October 2026, LSEG plc announced that it had agreed to acquire Octus for a cash consideration of $3.535 billion. Founded in 2013 by Kent Collier, Octus is a leading provider of credit solutions across intelligence, data and analytics, serving customers across private, illiquid and distressed credit. Headquartered in New York City and with a global footprint, Octus has over 900 employees, 750 customers and more than 40,000 individual users including buy-side firms, investment banks, law firms and advisory firms. Upon completion, Octus will be part of LSEG's Data & Analytics division. The acquisition is expected to complete in H1 2027, subject to regulatory approval. The acquisition will be financed by external debt.

Update on the Group's leverage

LSEG plc expects its leverage as at 31 December 2026, being the end of the current financial year, to be near the middle of its leverage range of 1.5x to 2.5x operating net debt to adjusted EBITDA, before foreign exchange gains or losses."

General Information

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in or incorporated by reference in the Offering Circular, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Offering Circular since the publication of the Offering Circular.