

January 15, 2020

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: Script Code of Debt: BSE: 956906, ISIN: INE092V08010, Security ID: 840AMHICL27
Script Code of Debt: BSE: 958265, ISIN: INE092V08028, Security ID: 1025AMHI28

Dear Sir/Madam,

Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated January 9, 2020 informing you about the acquisition of 51.16% shareholding of the Company by HDFC Limited.

We wish to inform you that the Board of Directors at its meeting held today, approved the Scheme of Arrangement and Amalgamation (Scheme) for merger of the Company with HDFC ERGO General Insurance Company Limited.

The Board further approved the share exchange ratio of 100:385 i.e. for every 385 equity shares of Rs. 10 each of the Company held as on the record date, 100 equity shares of Rs. 10 each of HDFC ERGO General Insurance Company Limited would be allotted.

The Company will be shortly approaching the National Company Law Tribunal for approval of the scheme.

You are requested to take the above on record and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,
For **HDFC ERGO Health Insurance Limited**



Srikanth Kandikonda
Company Secretary & Chief Financial Officer

Copy to:
Mr. Ajay Agarwal
Company Secretary
Housing Development Finance Corporation Limited
HDFC House, H T Parekh Marg,
165-166, Backbay Reclamation,
Churchgate, Mumbai - 400 020

- For your information and
necessary disclosures to
stock exchanges

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