

January 15, 2020

HDFCERGO/SLC/VS/ 2019-20/287

The Manager  
Listing Department  
Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026 (ISIN: INE392108011)

Dear Sir/Madam,

**Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is further to our letter dated January 2 2020 informing the Exchange about receipt of all regulatory approvals in connection with the acquisition of 51.16% of shareholding of HDFC ERGO Health Insurance Limited (HEHI) (Formerly known as Apollo Munich Health Insurance Company Limited) by HDFC Limited, holding company of the Company and subsequent merger of HEHI with the Company.

Further to the above, on January 9, 2020, HDFC has acquired 51.16% shareholding of HEHI and accordingly HEHI has become the subsidiary of HDFC.

We further wish to inform you that the Board of Directors at its meeting held today, approved the Scheme of Arrangement and Amalgamation (Scheme) for merger of HEHI with the Company.

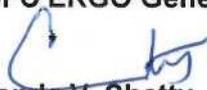
The Company will be shortly approaching the National Company Law Tribunal for approving the Scheme.

The Board further approved the share exchange ratio of 100:385 i.e. for every 385 equity shares of Rs. 10 each of HDFC ERGO Health Insurance Limited held as on the record date, 100 equity shares of Rs. 10 each of the Company would be allotted.

You are requested to take the above on record and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,  
For HDFC ERGO General Insurance Company Limited

  
**Dayananda V. Shetty**  
Company Secretary & Chief Compliance Officer

Copy to:  
Mr. Ajay Agarwal  
Company Secretary  
Housing Development Finance Corporation Limited  
HDFC House, H T Parekh Marg,  
165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020

- For your information and  
necessary disclosures to  
stock exchanges